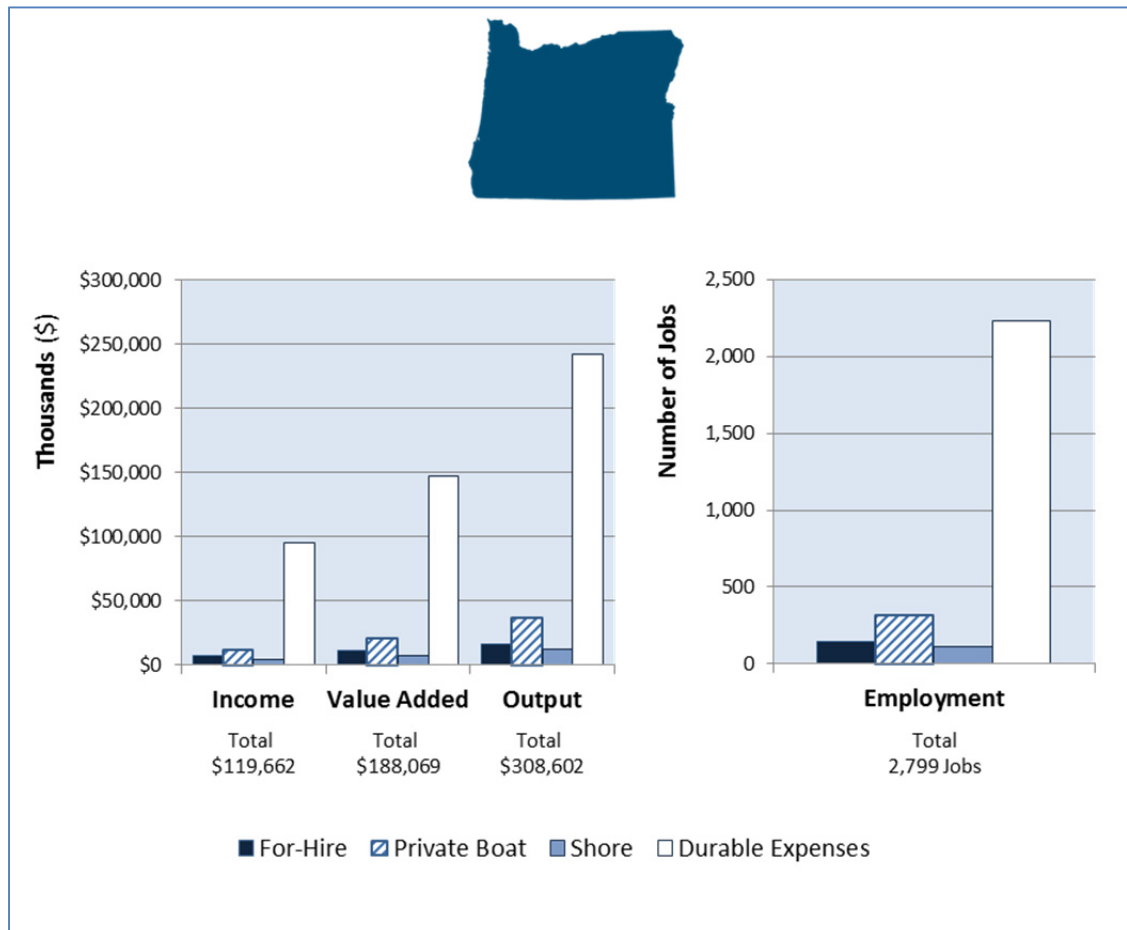


Oregon

Figure OR_1. Total Economic Impacts Generated in Oregon in 2011



Total angler expenditures on marine recreational fishing in Oregon were \$254 million in 2011. Trip expenditures were \$54 million and expenditures on durable goods were \$200 million. Marine angling trip expenditures were 21% of total angling expenditures and durable good expenditures were the remaining 79%. For-hire fishing trip expenditures totaled \$11 million, private boat trip expenditures totaled \$33 million, and shore fishing trips totaled \$11 million. Mean trip expenditures by residents on for-hire fishing trips were \$214.92, \$92.61 on private boat trips, and \$49.10 for shore trips. Non-resident mean trip expenditures were \$396.63, \$174.75, and \$156.16 respectively. Residents spent \$50 million on trip expenses; \$10 million on for-hire trips, \$30 million on private boat trips, and \$9.7 million on shore trips. Non-residents spent \$4.1 million on trip expenses; \$615 thousand on for-hire trips, \$2.4 million on private boat trips, and \$1.1 million on shore trips. Resident spending on durable goods purchased in Oregon totaled \$197 million; non-resident spending on durable goods totaled \$2.9 million. Marine recreational fishing in Oregon contributed 2.8 thousand jobs to the state's economy, generated \$309 million in output (sales), \$188 million to the state's gross domestic product, and \$120 million in income. Trip expenditures generated approximately 565 jobs and durable expenses generated 2.2 thousand jobs. Marine angling trip expenditures supported 20% of total employment, and durable expenditures supported the remaining 80%.

Table OR_1. Total Economic Impacts Generated in Oregon in 2011

Expense Type	Fishing Mode	Expense (\$1,000's)	Economic Contribution			
			Employment (Jobs)	Income (\$1,000's)	Value Added (\$1,000's)	Output (\$1,000's)
Trip Expenses	For-Hire	\$10,625	141	\$7,728	\$11,533	\$16,740
	Private Boat	\$32,655	313	\$12,647	\$21,671	\$36,999
	Shore	\$10,832	110	\$4,214	\$7,226	\$12,593
	All Modes	\$54,111	565	\$24,589	\$40,430	\$66,332
Durable Expenses		\$199,892	2,234	\$95,073	\$147,639	\$242,270
Total Expenses		\$254,004	2,799	\$119,662	\$188,069	\$308,602

Table OR_2. Federal and State Tax Impacts Generated in Oregon in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
	(\$1,000's)					
State and Local Tax	\$37	\$0	\$19,655	\$5,120	\$2,420	\$27,233
Federal Tax	\$14,054	\$868	\$4,019	\$6,863	\$2,296	\$28,100
Total	\$14,091	\$868	\$23,675	\$11,983	\$4,716	\$55,333

Table OR_3:
Mean Expenditures by Mode and Resident Status in Oregon, 2011

Oregon			Resident Status		
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trips	For-Hire	Auto Fuel	\$27.55	\$87.14	\$67.17
		Auto Rental	\$0.00	\$2.05	\$1.37
		Bait	\$1.46	\$2.99	\$2.48
		Boat Rental	\$0.00	\$0.57	\$0.38
		Charter Fees	\$131.24	\$168.03	\$155.70
		Crew Tips	\$10.48	\$18.05	\$15.59
		Fish Processing	\$0.77	\$3.75	\$2.68
		Food from Grocery Stores	\$14.88	\$21.22	\$19.09
		Food from Restaurants	\$10.36	\$27.62	\$21.96
		Gifts & Souvenirs	\$1.88	\$18.27	\$12.77
		Ice	\$1.25	\$3.69	\$2.89
		Lodging	\$11.80	\$31.75	\$25.13
		Parking & Site Access	\$0.65	\$7.69	\$5.34
		Public Transportation	\$0.00	\$2.17	\$1.44
		Tournament Fees	\$0.12	\$1.43	\$0.96
		Trip Total	\$214.92	\$396.63	\$335.93
	Private Boat	Auto Fuel	\$21.03	\$62.53	\$35.07
		Auto Rental	\$0.00	\$0.88	\$0.30
		Bait	\$9.78	\$7.20	\$8.91
		Boat Fuel	\$35.29	\$27.79	\$32.77
		Boat Rental	\$0.00	\$2.69	\$0.90
		Charter Fees	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.03	\$0.12	\$0.06
		Food from Grocery Stores	\$11.61	\$17.97	\$13.76
		Food from Restaurants	\$6.98	\$16.33	\$10.15
		Gifts & Souvenirs	\$0.18	\$9.44	\$3.34
		Ice	\$2.53	\$3.15	\$2.74
		Lodging	\$0.97	\$22.63	\$8.31
		Parking & Site Access	\$3.31	\$3.21	\$3.27
		Public Transportation	\$0.00	\$0.78	\$0.26
		Tournament Fees	\$0.89	\$0.02	\$0.60
		Trip Total	\$92.61	\$174.75	\$120.45
	Shore	Auto Fuel	\$24.90	\$57.73	\$32.71
		Auto Rental	\$0.00	\$3.40	\$0.81
		Bait	\$6.14	\$6.01	\$6.11
		Boat Rental	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.14	\$0.03
		Food from Grocery Stores	\$10.24	\$16.04	\$11.64
		Food from Restaurants	\$4.22	\$18.99	\$7.80
		Gifts & Souvenirs	\$0.15	\$11.89	\$2.92
		Ice	\$0.82	\$2.71	\$1.27
		Lodging	\$1.44	\$34.37	\$9.11
		Parking & Site Access	\$1.13	\$2.98	\$1.57
		Public Transportation	\$0.00	\$1.91	\$0.46
		Tournament Fees	\$0.04	\$0.00	\$0.03
		Trip Total	\$49.10	\$156.16	\$74.45

Table OR_3 Cont.:
Mean Expenditures by Mode and Resident Status in Oregon, 2011

Oregon		Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$130.89	\$37.11	\$96.84
	Rods & Reels	\$111.15	\$29.36	\$80.70
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$2.04	\$0.00	\$1.27
	Camping Equipment	\$14.37	\$2.86	\$10.09
	Clothing	\$46.86	\$7.12	\$32.08
	Club Dues	\$2.52	\$0.48	\$1.76
	License Fees	\$43.83	\$64.29	\$51.43
	Magazine Subscriptions	\$6.49	\$0.88	\$4.41
	Taxidermy	\$0.22	\$0.22	\$0.22
	New Boat Purchase	\$228.96	\$0.27	\$142.34
	Used Boat Purchase	\$19.58	\$0.00	\$12.18
	New Canoe Purchase	\$1.82	\$0.00	\$1.13
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$66.50	\$3.10	\$42.54
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$75.18	\$1.40	\$47.46
	Boat Maintenance	\$129.55	\$11.60	\$84.97
	Boat Registration	\$27.81	\$1.16	\$17.80
	Boat Storage	\$84.88	\$9.63	\$56.67
	Boat Purchase Fees	\$11.42	\$0.00	\$7.11
	New Vehicle Purchase	\$57.84	\$0.00	\$36.14
	Used Vehicle Purchase	\$13.30	\$0.00	\$8.33
	Vehicle Insurance	\$40.76	\$0.00	\$25.58
	Vehicle Maintenance	\$15.03	\$0.00	\$9.39
	Vehicle Registration	\$6.65	\$0.00	\$4.17
	Vehicle Purchase Fees	\$2.88	\$0.00	\$1.80
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.17	\$0.00	\$0.11
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$1.28	\$12.69	\$5.54
	Second Home Purchase Fees	\$0.20	\$54.70	\$20.55
	Real Estate Commissions	\$0.33	\$0.00	\$0.21
	Total Annual	\$1,142.52	\$236.89	\$802.79

Table OR_4:

Total Expenditures by Mode and Resident Status in Oregon, 2011 (\$1,000s)

Oregon			Resident Status			
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers	
Trip	For-Hire	Auto Fuel	\$1,283	\$135	\$1,418	
		Auto Rental	\$0	\$3	\$3	
		Bait	\$68	\$5	\$73	
		Boat Rental	\$0	\$1	\$1	
		Charter Fees	\$6,112	\$261	\$6,372	
		Crew Tips	\$488	\$28	\$516	
		Fish Processing	\$36	\$6	\$42	
		Food from Grocery Stores	\$693	\$33	\$726	
		Food from Restaurants	\$482	\$43	\$525	
		Gifts & Souvenirs	\$88	\$28	\$116	
		Ice	\$58	\$6	\$64	
		Lodging	\$550	\$49	\$599	
		Parking & Site Access Fees	\$30	\$12	\$42	
		Public Transportation	\$0	\$3	\$3	
		Tournament Fees	\$6	\$2	\$8	
		For-Hire Trip Total	\$10,009	\$615	\$10,625	
		Private Boat	Auto Fuel	\$6,875	\$853	\$7,728
			Auto Rental	\$0	\$12	\$12
	Bait		\$3,197	\$98	\$3,295	
	Boat Fuel		\$11,537	\$379	\$11,916	
	Boat Rental		\$0	\$37	\$37	
	Charter Fees		\$0	\$0	\$0	
	Fish Processing		\$10	\$2	\$11	
	Food from Grocery Stores		\$3,795	\$245	\$4,041	
	Food from Restaurants		\$2,282	\$223	\$2,505	
	Gifts & Souvenirs		\$59	\$129	\$188	
	Ice		\$827	\$43	\$870	
	Lodging		\$317	\$309	\$626	
	Parking & Site Access Fees		\$1,082	\$44	\$1,126	
	Public Transportation		\$0	\$11	\$11	
	Tournament Fees		\$291	\$0	\$291	
	Private Boat Trip Total		\$30,271	\$2,384	\$32,655	
	Shore		Auto Fuel	\$4,923	\$417	\$5,340
			Auto Rental	\$0	\$25	\$25
		Bait	\$1,214	\$43	\$1,257	
		Boat Rental	\$0	\$0	\$0	
		Fish Processing	\$0	\$1	\$1	
		Food from Grocery Stores	\$2,024	\$116	\$2,140	
		Food from Restaurants	\$834	\$137	\$972	
		Gifts & Souvenirs	\$30	\$86	\$116	
		Ice	\$162	\$20	\$182	
		Lodging	\$285	\$248	\$533	
		Parking & Site Access Fees	\$223	\$22	\$245	
		Public Transportation	\$0	\$14	\$14	
		Tournament Fees	\$8	\$0	\$8	
		Shore Trip Total	\$9,703	\$1,129	\$10,832	
	ALL TRIP MODES TOTAL	\$49,983	\$4,128	\$54,112		

Table OR_4 Cont.:

Total Expenditures by Mode and Resident Status in Oregon, 2011 (\$1,000s)

Oregon		Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$22,573	\$448	\$23,021
	Rods & Reels	\$19,169	\$354	\$19,523
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$352	\$0	\$352
	Camping Equipment	\$2,478	\$35	\$2,513
	Clothing	\$8,081	\$86	\$8,167
	Club Dues	\$435	\$6	\$440
	License Fees	\$7,559	\$776	\$8,334
	Magazine Subscriptions	\$1,119	\$11	\$1,130
	Taxidermy	\$38	\$3	\$41
	New Boat Purchase	\$39,486	\$3	\$39,489
	Used Boat Purchase	\$3,377	\$0	\$3,377
	New Canoe Purchase	\$314	\$0	\$314
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$11,468	\$37	\$11,506
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$12,965	\$17	\$12,982
	Boat Maintenance	\$22,342	\$140	\$22,482
	Boat Registration	\$4,796	\$14	\$4,810
	Boat Storage	\$14,638	\$116	\$14,754
	Boat Purchase Fees	\$1,969	\$0	\$1,969
	New Vehicle Purchase	\$9,975	\$0	\$9,975
	Used Vehicle Purchase	\$2,294	\$0	\$2,294
	Vehicle Insurance	\$7,029	\$0	\$7,029
	Vehicle Maintenance	\$2,592	\$0	\$2,592
	Vehicle Registration	\$1,147	\$0	\$1,147
	Vehicle Purchase Fees	\$497	\$0	\$497
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$29	\$0	\$29
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$221	\$153	\$374
	Second Home Purchase Fees	\$34	\$660	\$694
	Real Estate Commissions	\$57	\$0	\$57
	Total Annual	\$197,035	\$2,857	\$199,892
TRIP AND DURABLE GRAND TOTAL		\$247,018	\$6,985	\$254,004