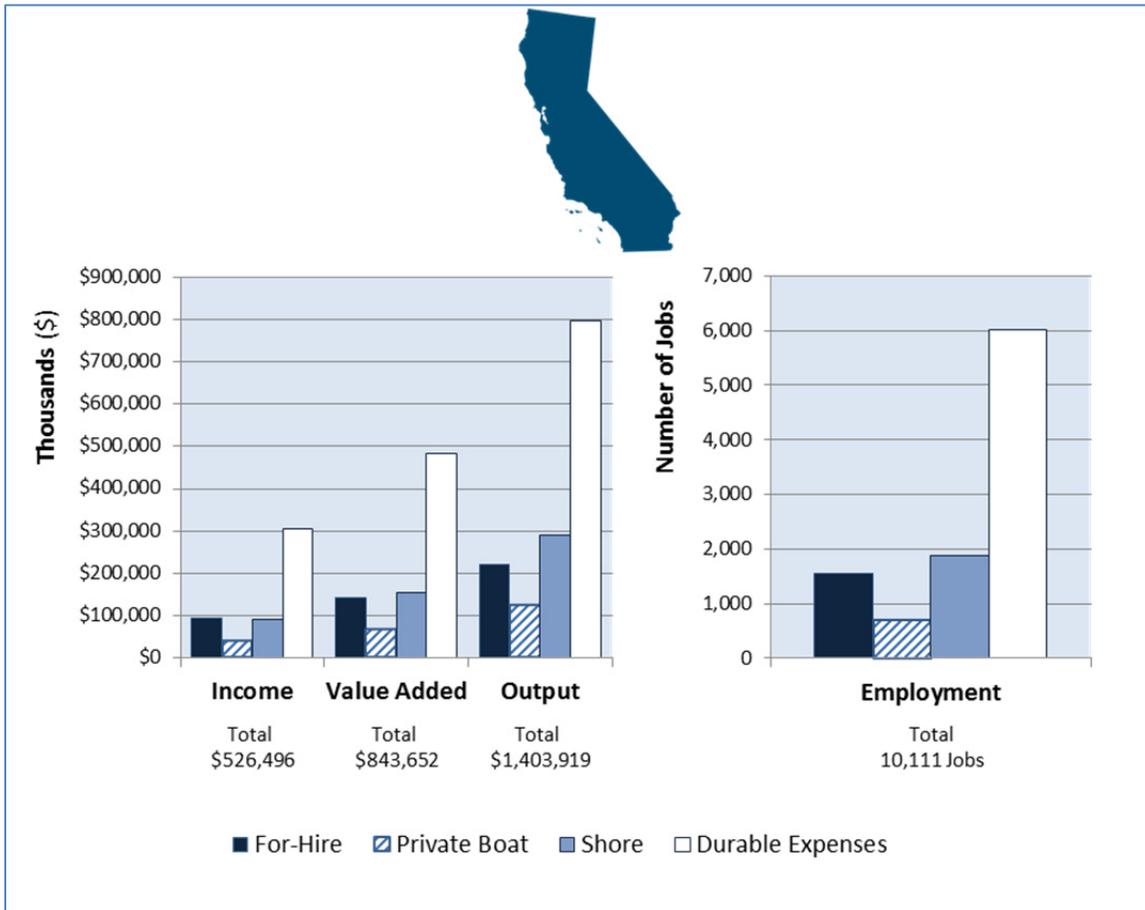


California

Figure CA_1. Total Economic Impacts Generated in California in 2011



Total angler expenditures on marine recreational fishing in California were \$923 million in 2011. Trip expenditures were \$388 million and expenditures on durable goods were \$535 million. Marine angling trip expenditures were 42% of total angling expenditures and durable good expenditures were the remaining 58%. For-hire fishing trip expenditures totaled \$122 million, private boat trip expenditures totaled \$78 million, and shore fishing trips totaled \$188 million. Mean trip expenditures by residents on for-hire fishing trips were \$217.85, \$123.90 on private boat trips, and \$70.21 for shore trips. Non-resident mean trip expenditures were \$397.32, \$191.83, and \$62.15 respectively. Residents spent \$361 million on trip expenses; \$99 million on for-hire trips, \$77 million on private boat trips, and \$186 million on shore trips. Non-residents spent \$27 million on trip expenses; \$23 million on for-hire trips, \$1.6 million on private boat trips, and \$2.3 million on shore trips. Resident spending on durable goods purchased in California totaled \$530 million; non-resident spending on durable goods totaled \$4.8 million. Marine recreational fishing in California contributed 10 thousand jobs to the state's economy, generated \$1.4 billion in output (sales), \$844 million to the state's gross domestic product, and \$526 million in income. Trip expenditures generated approximately 4.1 thousand jobs and durable expenses generated 6 thousand jobs. Marine angling trip expenditures supported 41% of total employment, and durable expenditures supported the remaining 59%.

Table CA_1. Total Economic Impacts Generated in California in 2011

Expense Type	Fishing Mode	Expense (\$1,000's)	Economic Contribution			
			Employment (Jobs)	Income (\$1,000's)	Value Added (\$1,000's)	Output (\$1,000's)
Trip Expenses	For-Hire	\$121,968	1,541	\$93,987	\$142,238	\$220,188
	Private Boat	\$78,352	695	\$37,665	\$63,970	\$122,078
	Shore	\$187,849	1,871	\$90,993	\$153,195	\$290,755
	All Modes	\$388,168	4,108	\$222,645	\$359,403	\$633,021
Durable Expenses		\$535,224	6,003	\$303,851	\$484,249	\$797,898
Total Expenses		\$923,393	10,111	\$526,496	\$843,652	\$1,430,919

Table CA_2. Federal and State Tax Impacts Generated in California in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
	(\$1,000's)					
State and Local Tax	\$2,289	\$0	\$85,684	\$21,202	\$11,330	\$120,505
Federal Tax	\$51,223	\$3,486	\$13,461	\$45,624	\$10,517	\$124,311
Total	\$53,512	\$3,486	\$99,145	\$66,826	\$21,847	\$244,816

Table CA_3:
Mean Expenditures by Mode and Resident Status in California, 2011

California			Resident Status		
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trips	For-Hire	Auto Fuel	\$27.69	\$53.15	\$30.90
		Auto Rental	\$0.63	\$29.30	\$4.19
		Bait	\$4.83	\$2.21	\$4.50
		Boat Rental	\$2.05	\$2.07	\$2.05
		Charter Fees	\$111.78	\$142.74	\$115.73
		Crew Tips	\$17.45	\$14.08	\$17.03
		Fish Processing	\$0.11	\$0.11	\$0.11
		Food from Grocery Stores	\$18.10	\$27.02	\$19.23
		Food from Restaurants	\$17.13	\$28.95	\$18.57
		Gifts & Souvenirs	\$2.00	\$31.32	\$5.64
		Ice	\$2.29	\$2.13	\$2.27
		Lodging	\$4.74	\$34.77	\$8.35
		Parking & Site Access	\$4.11	\$9.51	\$4.77
		Public Transportation	\$0.00	\$17.94	\$2.18
		Tournament Fees	\$4.68	\$2.03	\$4.36
		Trip Total		\$217.85	\$397.32
	Private Boat	Auto Fuel	\$29.52	\$52.69	\$30.84
		Auto Rental	\$0.04	\$13.22	\$0.79
		Bait	\$16.84	\$9.97	\$16.45
		Boat Fuel	\$35.26	\$19.76	\$34.40
		Boat Rental	\$0.89	\$2.33	\$0.97
		Charter Fees	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$20.99	\$21.04	\$20.99
		Food from Restaurants	\$8.16	\$21.77	\$8.94
		Gifts & Souvenirs	\$0.22	\$4.47	\$0.46
		Ice	\$3.69	\$2.89	\$3.64
		Lodging	\$1.77	\$19.90	\$2.83
		Parking & Site Access	\$6.15	\$3.40	\$5.99
		Public Transportation	\$0.00	\$20.13	\$1.14
		Tournament Fees	\$0.38	\$0.25	\$0.37
		Trip Total		\$123.90	\$191.83
	Shore	Auto Fuel	\$20.23	\$18.57	\$20.20
		Auto Rental	\$0.00	\$1.10	\$0.02
		Bait	\$13.19	\$5.43	\$13.05
		Boat Rental	\$0.07	\$0.16	\$0.07
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$20.43	\$8.78	\$20.23
		Food from Restaurants	\$6.92	\$10.64	\$6.99
		Gifts & Souvenirs	\$1.14	\$5.96	\$1.23
		Ice	\$1.71	\$1.46	\$1.70
		Lodging	\$3.85	\$9.06	\$3.94
Parking & Site Access		\$2.57	\$0.41	\$2.53	
Public Transportation		\$0.00	\$0.53	\$0.01	
Tournament Fees		\$0.09	\$0.06	\$0.09	
Trip Total			\$70.21	\$62.15	\$70.08

Table CA_3 Cont.:
Mean Expenditures by Mode and Resident Status in California, 2011

California		Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$95.82	\$14.03	\$88.39
	Rods & Reels	\$128.48	\$19.84	\$118.36
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$3.87	\$0.00	\$3.51
	Camping Equipment	\$11.31	\$1.88	\$10.40
	Clothing	\$32.28	\$3.47	\$29.65
	Club Dues	\$6.16	\$0.36	\$5.63
	License Fees	\$33.72	\$21.49	\$32.60
	Magazine Subscriptions	\$5.38	\$0.51	\$4.91
	Taxidermy	\$1.33	\$0.00	\$1.20
	New Boat Purchase	\$36.83	\$0.00	\$33.30
	Used Boat Purchase	\$2.37	\$0.00	\$2.14
	New Canoe Purchase	\$1.11	\$0.00	\$1.00
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$21.15	\$0.06	\$19.12
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$22.83	\$0.00	\$20.63
	Boat Maintenance	\$47.66	\$0.00	\$43.06
	Boat Registration	\$5.95	\$0.00	\$5.37
	Boat Storage	\$83.34	\$0.09	\$75.30
	Boat Purchase Fees	\$1.47	\$0.00	\$1.33
	New Vehicle Purchase	\$32.82	\$0.00	\$29.69
	Used Vehicle Purchase	\$32.25	\$0.00	\$29.18
	Vehicle Insurance	\$24.27	\$0.00	\$22.03
	Vehicle Maintenance	\$8.36	\$0.00	\$7.58
	Vehicle Registration	\$7.67	\$0.00	\$6.96
	Vehicle Purchase Fees	\$5.31	\$0.00	\$4.80
	New Home Purchase	\$4.06	\$0.00	\$3.67
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.05	\$0.00	\$0.05
	Second Home Purchase Fees	\$0.00	\$0.00	\$0.00
	Real Estate Commissions	\$0.00	\$0.00	\$0.00
Total Annual		\$655.86	\$61.73	\$599.86

Table CA_4:

Total Expenditures by Mode and Resident Status in California, 2011 (\$1,000s)

California			Resident Status		
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trip	For-Hire	Auto Fuel	\$12,552	\$3,106	\$15,658
		Auto Rental	\$286	\$1,712	\$1,998
		Bait	\$2,190	\$129	\$2,319
		Boat Rental	\$929	\$121	\$1,050
		Charter Fees	\$50,672	\$8,341	\$59,012
		Crew Tips	\$7,910	\$823	\$8,733
		Fish Processing	\$50	\$6	\$56
		Food from Grocery Stores	\$8,205	\$1,579	\$9,784
		Food from Restaurants	\$7,765	\$1,692	\$9,457
		Gifts & Souvenirs	\$907	\$1,830	\$2,737
		Ice	\$1,038	\$124	\$1,163
		Lodging	\$2,149	\$2,032	\$4,180
		Parking & Site Access Fees	\$1,863	\$556	\$2,419
		Public Transportation	\$0	\$1,048	\$1,048
		Tournament Fees	\$2,122	\$119	\$2,240
		For-Hire Trip Total		\$98,751	\$23,217
	Private Boat	Auto Fuel	\$18,282	\$444	\$18,725
		Auto Rental	\$25	\$111	\$136
		Bait	\$10,429	\$84	\$10,513
		Boat Fuel	\$21,836	\$166	\$22,003
		Boat Rental	\$551	\$20	\$571
		Charter Fees	\$0	\$0	\$0
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$12,999	\$177	\$13,176
		Food from Restaurants	\$5,053	\$183	\$5,237
		Gifts & Souvenirs	\$136	\$38	\$174
		Ice	\$2,285	\$24	\$2,310
		Lodging	\$1,096	\$168	\$1,264
		Parking & Site Access Fees	\$3,809	\$29	\$3,837
		Public Transportation	\$0	\$169	\$169
		Tournament Fees	\$235	\$2	\$237
		Private Boat Trip Total		\$76,737	\$1,615
	Shore	Auto Fuel	\$53,483	\$674	\$54,157
		Auto Rental	\$0	\$40	\$40
		Bait	\$34,871	\$197	\$35,068
		Boat Rental	\$185	\$6	\$191
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$54,012	\$319	\$54,331
		Food from Restaurants	\$18,295	\$386	\$18,681
		Gifts & Souvenirs	\$3,014	\$216	\$3,230
		Ice	\$4,521	\$53	\$4,574
		Lodging	\$10,178	\$329	\$10,507
Parking & Site Access Fees		\$6,794	\$15	\$6,809	
Public Transportation		\$0	\$19	\$19	
Tournament Fees		\$238	\$2	\$240	
Shore Trip Total			\$185,592	\$2,256	\$187,849
ALL TRIP MODES TOTAL			\$361,080	\$27,088	\$388,169

Table CA_4 Cont.:

Total Expenditures by Mode and Resident Status in California, 2011 (\$1,000s)

California		Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$77,490	\$1,098	\$78,589
	Rods & Reels	\$103,903	\$1,553	\$105,456
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$3,130	\$0	\$3,130
	Camping Equipment	\$9,146	\$147	\$9,294
	Clothing	\$26,105	\$272	\$26,377
	Club Dues	\$4,982	\$28	\$5,010
	License Fees	\$27,270	\$1,683	\$28,952
	Magazine Subscriptions	\$4,351	\$40	\$4,391
	Taxidermy	\$1,076	\$0	\$1,076
	New Boat Purchase	\$29,785	\$0	\$29,785
	Used Boat Purchase	\$1,917	\$0	\$1,917
	New Canoe Purchase	\$898	\$0	\$898
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$17,104	\$5	\$17,109
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$18,463	\$0	\$18,463
	Boat Maintenance	\$38,543	\$0	\$38,543
	Boat Registration	\$4,812	\$0	\$4,812
	Boat Storage	\$67,398	\$7	\$67,405
	Boat Purchase Fees	\$1,189	\$0	\$1,189
	New Vehicle Purchase	\$26,542	\$0	\$26,542
	Used Vehicle Purchase	\$26,081	\$0	\$26,081
	Vehicle Insurance	\$19,627	\$0	\$19,627
	Vehicle Maintenance	\$6,761	\$0	\$6,761
	Vehicle Registration	\$6,203	\$0	\$6,203
	Vehicle Purchase Fees	\$4,294	\$0	\$4,294
	New Home Purchase	\$3,283	\$0	\$3,283
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$40	\$0	\$40
	Second Home Purchase Fees	\$0	\$0	\$0
	Real Estate Commissions	\$0	\$0	\$0
	Total Annual	\$530,391	\$4,833	\$535,224
TRIP AND DURABLE GRAND TOTAL		\$891,471	\$31,921	\$923,393