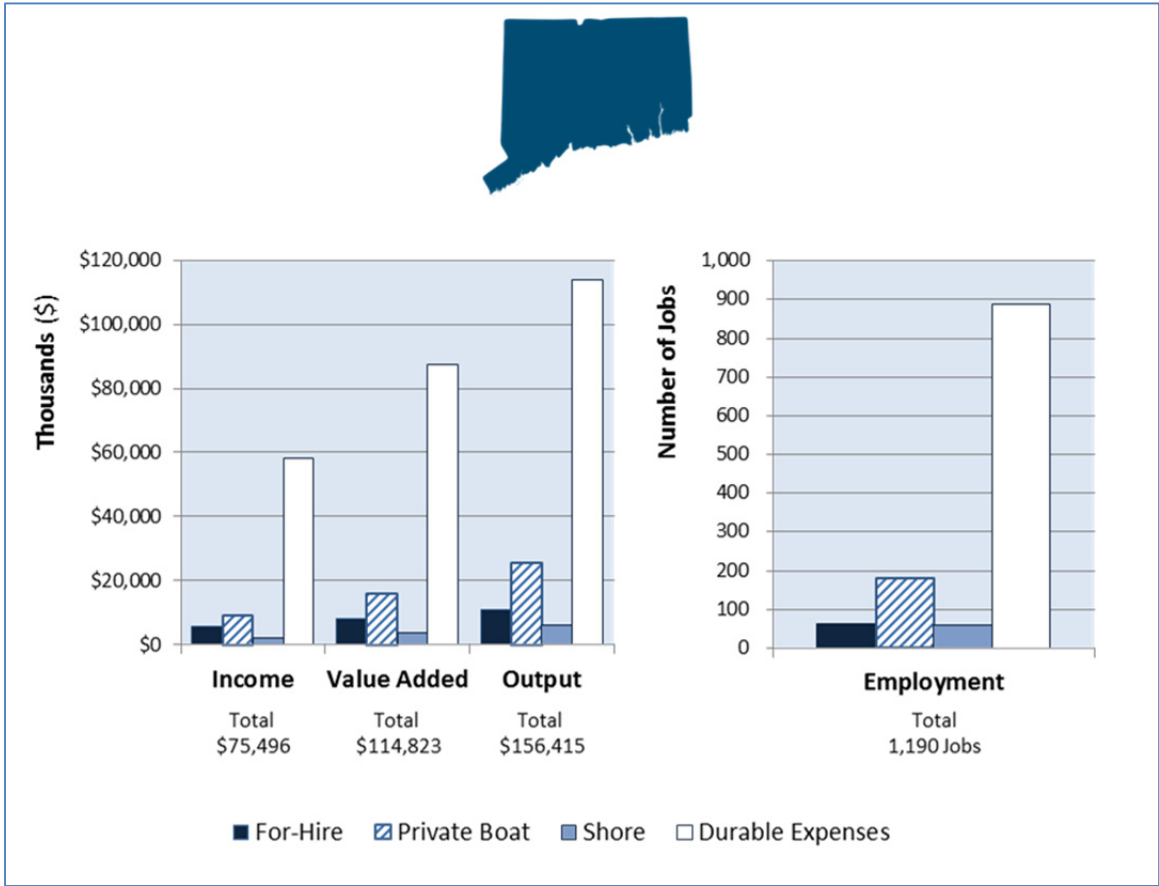


Connecticut

Figure CT_1. Total Economic Impacts Generated in Connecticut in 2011



Total angler expenditures on marine recreational fishing in Connecticut were \$126 million in 2011. Trip expenditures were \$36 million and expenditures on durable goods were \$91 million. Marine angling trip expenditures were 28% of total angling expenditures and durable good expenditures were the remaining 72%. For-hire fishing trip expenditures totaled \$6.9 million, private boat trip expenditures totaled \$24 million, and shore fishing trips totaled \$5 million. Mean trip expenditures by residents on for-hire fishing trips were \$164.96, \$30.51 on private boat trips, and \$18.27 for shore trips. Non-resident mean trip expenditures were \$144.57, \$28.29, and \$12.70 respectively. Residents spent \$31 million on trip expenses; \$5.4 million on for-hire trips, \$21 million on private boat trips, and \$4.9 million on shore trips. Non-residents spent \$4.2 million on trip expenses; \$1.5 million on for-hire trips, \$2.6 million on private boat trips, and \$158 thousand on shore trips. Resident spending on durable goods purchased in Connecticut totaled \$91 million; non-resident spending on durable goods was not estimated due to sample sizes of less than 3 anglers. Marine recreational fishing in Connecticut contributed 1.2 thousand jobs to the state's economy, generated \$156 million in output (sales), \$115 million to the state's gross domestic product, and \$75 million in income. Trip expenditures generated approximately 301 jobs and durable expenses generated 889 jobs. Marine angling trip expenditures supported 25% of total employment, and durable expenditures supported the remaining 75%.

Table CT_1. Total Economic Impacts Generated in Connecticut in 2011

| Expense Type | Fishing Mode | Expense (\$1,000's) | Economic Contribution | | | |
|------------------|--------------|------------------------|-----------------------|-----------------------|----------------------------|-----------------------|
| | | | Employment (Jobs) | Income (\$1,000's) | Value Added (\$1,000's) | Output (\$1,000's) |
| Trip Expenses | For-Hire | \$6,902 | 63 | \$5,751 | \$8,204 | \$10,807 |
| | Private Boat | \$23,751 | 180 | \$9,198 | \$15,755 | \$25,641 |
| | Shore | \$5,032 | 58 | \$2,178 | \$3,518 | \$6,126 |
| | All Modes | \$35,685 | 301 | \$17,127 | \$27,477 | \$42,574 |
| Durable Expenses | | \$90,671 | 889 | \$58,369 | \$87,346 | \$113,841 |
| Total Expenses | | \$126,356 | 1,190 | \$75,496 | \$114,823 | \$156,415 |

Table CT_2. Federal and State Tax Impacts Generated in Connecticut in 2011

| Description | Employee Compensation | Proprietor Income | Indirect Business Tax | Households | Corporations | Total |
|------------------------|--------------------------|----------------------|--------------------------|------------|--------------|----------|
| | (\$1,000's) | | | | | |
| State and Local Tax | \$94 | \$0 | \$11,320 | \$2,673 | \$663 | \$14,750 |
| Federal Tax | \$7,099 | \$302 | \$1,740 | \$9,670 | \$1,268 | \$20,078 |
| Total | \$7,193 | \$302 | \$13,060 | \$12,342 | \$1,931 | \$34,828 |

Table CT_3:
Mean Expenditures by Mode and Resident Status in Connecticut, 2011

| Connecticut | | | Resident Status | | |
|------------------|--------------|--------------------------|-----------------|-----------------|-----------------|
| Expenditure Type | MODE | Expenditure Category | Resident | Non-Resident | All Anglers |
| Trips | For-Hire | Auto Fuel | \$10.94 | \$14.25 | \$11.42 |
| | | Auto Rental | \$0.00 | \$0.00 | \$0.00 |
| | | Bait | \$0.00 | \$0.00 | \$0.00 |
| | | Boat Rental | \$0.00 | \$0.00 | \$0.00 |
| | | Charter Fees | \$138.63 | \$113.99 | \$135.04 |
| | | Crew Tips | \$10.46 | \$6.42 | \$9.86 |
| | | Fish Processing | \$0.00 | \$0.00 | \$0.00 |
| | | Food from Grocery Stores | \$4.81 | \$9.55 | \$5.50 |
| | | Food from Restaurants | \$0.00 | \$0.35 | \$0.05 |
| | | Gifts & Souvenirs | \$0.00 | \$0.00 | \$0.00 |
| | | Ice | \$0.13 | \$0.01 | \$0.11 |
| | | Lodging | \$0.00 | \$0.00 | \$0.00 |
| | | Parking & Site Access | \$0.00 | \$0.00 | \$0.00 |
| | | Public Transportation | \$0.00 | \$0.00 | \$0.00 |
| | | Tournament Fees | \$0.00 | \$0.00 | \$0.00 |
| | | Trip Total | \$164.96 | \$144.57 | \$161.98 |
| | Private Boat | Auto Fuel | \$11.09 | \$17.16 | \$11.73 |
| | | Auto Rental | \$0.00 | \$0.00 | \$0.00 |
| | | Bait | \$4.69 | \$1.28 | \$4.33 |
| | | Boat Fuel | \$11.28 | \$5.02 | \$10.73 |
| | | Boat Rental | \$0.00 | \$0.00 | \$0.00 |
| | | Charter Fees | \$0.00 | \$0.00 | \$0.00 |
| | | Fish Processing | \$0.00 | \$0.00 | \$0.00 |
| | | Food from Grocery Stores | \$3.05 | \$1.95 | \$2.94 |
| | | Food from Restaurants | \$0.00 | \$0.00 | \$0.00 |
| | | Gifts & Souvenirs | \$0.00 | \$0.00 | \$0.00 |
| | | Ice | \$0.38 | \$0.26 | \$0.36 |
| | | Lodging | \$0.00 | \$2.63 | \$0.28 |
| | | Parking & Site Access | \$0.02 | \$0.00 | \$0.02 |
| | | Public Transportation | \$0.00 | \$0.00 | \$0.00 |
| | | Tournament Fees | \$0.00 | \$0.00 | \$0.00 |
| | | Trip Total | \$30.51 | \$28.29 | \$30.39 |
| | Shore | Auto Fuel | \$8.84 | \$8.45 | \$8.82 |
| | | Auto Rental | \$0.00 | \$0.00 | \$0.00 |
| | | Bait | \$6.77 | \$4.25 | \$6.65 |
| | | Boat Rental | \$0.00 | \$0.00 | \$0.00 |
| | | Fish Processing | \$0.00 | \$0.00 | \$0.00 |
| | | Food from Grocery Stores | \$2.39 | \$0.00 | \$2.27 |
| | | Food from Restaurants | \$0.00 | \$0.00 | \$0.00 |
| | | Gifts & Souvenirs | \$0.00 | \$0.00 | \$0.00 |
| | | Ice | \$0.27 | \$0.00 | \$0.26 |
| | | Lodging | \$0.00 | \$0.00 | \$0.00 |
| | | Parking & Site Access | \$0.00 | \$0.00 | \$0.00 |
| | | Public Transportation | \$0.00 | \$0.00 | \$0.00 |
| | | Tournament Fees | \$0.00 | \$0.00 | \$0.00 |
| | | Trip Total | \$18.27 | \$12.70 | \$17.99 |

Table CT_3 Cont.:
Mean Expenditures by Mode and Resident Status in Connecticut, 2011

| Connecticut | | Resident Status | | |
|------------------|----------------------------|-----------------|--------------|-------------|
| Expenditure Type | Expenditure Category | Resident | Non-Resident | All Anglers |
| Durable | Tackle | \$24.76 | . | . |
| | Rods & Reels | \$31.22 | . | . |
| | Spearfishing Gear | \$0.00 | . | . |
| | Binoculars | \$0.00 | . | . |
| | Camping Equipment | \$0.00 | . | . |
| | Clothing | \$0.44 | . | . |
| | Club Dues | \$0.00 | . | . |
| | License Fees | \$10.38 | . | . |
| | Magazine Subscriptions | \$0.03 | . | . |
| | Taxidermy | \$0.00 | . | . |
| | New Boat Purchase | \$0.00 | . | . |
| | Used Boat Purchase | \$0.00 | . | . |
| | New Canoe Purchase | \$0.00 | . | . |
| | Used Canoe Purchase | \$0.00 | . | . |
| | New Accessory Purchase | \$0.00 | . | . |
| | Used Accessory Purchase | \$0.00 | . | . |
| | Boat Insurance | \$120.61 | . | . |
| | Boat Maintenance | \$89.66 | . | . |
| | Boat Registration | \$39.19 | . | . |
| | Boat Storage | \$0.54 | . | . |
| | Boat Purchase Fees | \$0.00 | . | . |
| | New Vehicle Purchase | \$0.00 | . | . |
| | Used Vehicle Purchase | \$0.00 | . | . |
| | Vehicle Insurance | \$0.00 | . | . |
| | Vehicle Maintenance | \$0.00 | . | . |
| | Vehicle Registration | \$0.00 | . | . |
| | Vehicle Purchase Fees | \$0.00 | . | . |
| | New Home Purchase | \$0.00 | . | . |
| | Second Home Insurance | \$0.00 | . | . |
| | Second Home Maintenance | \$0.00 | . | . |
| | Second Home Property Taxes | \$0.00 | . | . |
| | Second Home Purchase Fees | \$0.00 | . | . |
| | Real Estate Commissions | \$0.00 | . | . |
| | Total Annual | \$316.82 | . | . |

Table CT_4:

Total Expenditures by Mode and Resident Status in Connecticut, 2011 (\$1,000s)

| Connecticut | | | Resident Status | | |
|------------------|----------------------------|----------------------------|-----------------|--------------|-------------|
| Expenditure Type | MODE | Expenditure Category | Resident | Non-Resident | All Anglers |
| Trip | For-Hire | Auto Fuel | \$357 | \$150 | \$507 |
| | | Auto Rental | \$0 | \$0 | \$0 |
| | | Bait | \$0 | \$0 | \$0 |
| | | Boat Rental | \$0 | \$0 | \$0 |
| | | Charter Fees | \$4,520 | \$1,201 | \$5,721 |
| | | Crew Tips | \$341 | \$68 | \$409 |
| | | Fish Processing | \$0 | \$0 | \$0 |
| | | Food from Grocery Stores | \$157 | \$101 | \$257 |
| | | Food from Restaurants | \$0 | \$4 | \$4 |
| | | Gifts & Souvenirs | \$0 | \$0 | \$0 |
| | | Ice | \$4 | \$0 | \$4 |
| | | Lodging | \$0 | \$0 | \$0 |
| | | Parking & Site Access Fees | \$0 | \$0 | \$0 |
| | | Public Transportation | \$0 | \$0 | \$0 |
| | | Tournament Fees | \$0 | \$0 | \$0 |
| | | For-Hire Trip Total | \$5,379 | \$1,523 | \$6,902 |
| | | Private Boat | Auto Fuel | \$7,704 | \$1,550 |
| | Auto Rental | | \$0 | \$0 | \$0 |
| | Bait | | \$3,258 | \$116 | \$3,374 |
| | Boat Fuel | | \$7,836 | \$453 | \$8,289 |
| | Boat Rental | | \$0 | \$0 | \$0 |
| | Charter Fees | | \$0 | \$0 | \$0 |
| | Fish Processing | | \$0 | \$0 | \$0 |
| | Food from Grocery Stores | | \$2,119 | \$176 | \$2,295 |
| | Food from Restaurants | | \$0 | \$0 | \$0 |
| | Gifts & Souvenirs | | \$0 | \$0 | \$0 |
| | Ice | | \$264 | \$23 | \$287 |
| | Lodging | | \$0 | \$238 | \$238 |
| | Parking & Site Access Fees | | \$14 | \$0 | \$14 |
| | Public Transportation | | \$0 | \$0 | \$0 |
| | Tournament Fees | | \$0 | \$0 | \$0 |
| | Private Boat Trip Total | | \$21,195 | \$2,556 | \$23,751 |
| | Shore | | Auto Fuel | \$2,358 | \$105 |
| | | Auto Rental | \$0 | \$0 | \$0 |
| | | Bait | \$1,806 | \$53 | \$1,859 |
| | | Boat Rental | \$0 | \$0 | \$0 |
| | | Fish Processing | \$0 | \$0 | \$0 |
| | | Food from Grocery Stores | \$638 | \$0 | \$638 |
| | | Food from Restaurants | \$0 | \$0 | \$0 |
| | | Gifts & Souvenirs | \$0 | \$0 | \$0 |
| | | Ice | \$72 | \$0 | \$72 |
| | | Lodging | \$0 | \$0 | \$0 |
| | | Parking & Site Access Fees | \$0 | \$0 | \$0 |
| | | Public Transportation | \$0 | \$0 | \$0 |
| | | Tournament Fees | \$0 | \$0 | \$0 |
| | | Shore Trip Total | \$4,874 | \$158 | \$5,032 |
| | ALL TRIP MODES TOTAL | \$31,448 | \$4,237 | \$35,685 | |

Table CT_4 Cont.:

Total Expenditures by Mode and Resident Status in Connecticut, 2011 (\$1,000s)

| Connecticut | | Resident Status | | |
|-------------------------------------|----------------------------|------------------|----------------|------------------|
| Expenditure Type | Expenditure Category | Resident | Non-Resident | All Anglers |
| Durable | Tackle | \$7,086 | . | . |
| | Rods & Reels | \$8,935 | . | . |
| | Spearfishing Gear | \$0 | . | . |
| | Binoculars | \$0 | . | . |
| | Camping Equipment | \$0 | . | . |
| | Clothing | \$126 | . | . |
| | Club Dues | \$0 | . | . |
| | License Fees | \$2,971 | . | . |
| | Magazine Subscriptions | \$9 | . | . |
| | Taxidermy | \$0 | . | . |
| | New Boat Purchase | \$0 | . | . |
| | Used Boat Purchase | \$0 | . | . |
| | New Canoe Purchase | \$0 | . | . |
| | Used Canoe Purchase | \$0 | . | . |
| | New Accessory Purchase | \$0 | . | . |
| | Used Accessory Purchase | \$0 | . | . |
| | Boat Insurance | \$34,516 | . | . |
| | Boat Maintenance | \$25,659 | . | . |
| | Boat Registration | \$11,215 | . | . |
| | Boat Storage | \$155 | . | . |
| | Boat Purchase Fees | \$0 | . | . |
| | New Vehicle Purchase | \$0 | . | . |
| | Used Vehicle Purchase | \$0 | . | . |
| | Vehicle Insurance | \$0 | . | . |
| | Vehicle Maintenance | \$0 | . | . |
| | Vehicle Registration | \$0 | . | . |
| | Vehicle Purchase Fees | \$0 | . | . |
| | New Home Purchase | \$0 | . | . |
| | Second Home Insurance | \$0 | . | . |
| | Second Home Maintenance | \$0 | . | . |
| | Second Home Property Taxes | \$0 | . | . |
| | Second Home Purchase Fees | \$0 | . | . |
| | Real Estate Commissions | \$0 | . | . |
| | Total Annual | \$90,671 | . | . |
| TRIP AND DURABLE GRAND TOTAL | | \$122,119 | \$4,237 | \$126,356 |