

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	638,547	346,711	12,849
Commercial Harvesters	22,594	6,396	533
Seafood Processors and Dealers	87,621	43,308	963
Seafood Wholesalers and Distributors	112,432	55,478	1,050
Retail Sectors	415,899	241,529	10,304

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	27,395	24,049	22,957	21,667	15,436	14,701	13,679	14,374	13,464	11,533
Finfish & Other	675	694	824	921	951	959	644	748	729	571
Shellfish	26,720	23,355	22,133	20,746	14,485	13,742	13,035	13,628	12,735	10,958
Clams	114	123	153	213	187	319	521	426	658	296
Crab, Blue	4,135	3,088	2,474	2,477	2,902	2,166	1,970	2,508	3,096	2,959
Groupers	171	242	298	181	191	203	159	150	162	115
Shrimp	22,060	19,715	19,031	17,771	11,037	11,048	10,320	10,589	8,936	7,640
Snails (Conchs)	389	407	415	277	245	50	69	4	3	6
Snappers	133	173	236	524	612	559	336	447	403	309

Total landings and landings of key species / species group (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	14,505	13,199	12,214	9,838	9,307	9,174	9,435	9,659	9,632	8,293
Finfish & Other	563	532	544	555	545	591	407	419	397	283
Shellfish	13,942	12,667	11,670	9,283	8,762	8,583	9,028	9,240	9,235	8,010
Clams	16	17	25	25	25	49	75	70	112	46
Crab, Blue	6,433	5,170	3,993	3,296	2,771	1,989	1,713	2,963	4,302	4,091
Groupers	76	103	127	71	80	81	64	58	58	36
Shrimp	6,861	6,885	6,907	5,537	4,476	5,079	5,591	5,090	4,531	3,851
Snails (Conchs)	621	583	591	421	326	64	90	4	3	5
Snappers	63	81	103	233	285	260	149	193	173	109

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Clams	7.05	7.06	6.14	8.39	7.5	6.57	6.94	6.1	5.85	6.48
Crab, Blue	0.64	0.6	0.62	0.75	1.05	1.09	1.15	0.85	0.72	0.72
Groupers	2.27	2.34	2.35	2.54	2.38	2.51	2.51	2.60	2.82	3.17
Shrimp	3.22	2.86	2.76	3.21	2.47	2.18	1.85	2.08	1.97	1.98
Snails (Conchs)	0.63	0.7	0.7	0.66	0.75	0.78	0.77	1.1	1.03	1.22
Snappers	2.13	2.15	2.29	2.25	2.15	2.15	2.25	2.31	2.32	2.85

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	30	17	11	6	6	9	12	19	25	28
Private / Rental	352	345	292	435	449	338	549	442	501	472
Shore	194	210	170	355	352	272	410	475	326	291
Total Trips	576	572	473	796	807	619	971	936	851	790

Recreational Anglers by Residential Area (thousands of anglers)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	47	69	59	89	83	58	112	104	136	121
Non-Coastal	49	28	32	86	91	54	113	118	68	66
Out of State	16	19	20	44	38	37	42	54	43	33
Total Anglers	112	115	111	219	212	148	268	276	247	219

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	175	7,002	Fishing Tackle	35,806
Shore	723	3,381	Other Equipment	12,580
For-Hire	343	1,112	Boat Expenses	92,823
Total Trip Expenditures	1,241	11,495	Vehicle Expenses	17,291
			Second Home Expenses	8,245
			Total Durable Equipment Expenditures	166,746
Total State Trip and Durable Equipment Expenditures				179,482

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	61	6,957	4,220
Shore Mode Trip Impacts	39	4,281	2,567
Party/Charter Mode Trip Impacts	26	2,200	1,284
Total Durable Equipment Impacts	1,449	178,323	91,551
Total State Trip and Durable Equipment Economic Impacts	1,574	191,761	99,622

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bluefish	H	5	22	12	20	10	2	1	1	3	3
	R	20	71	14	79	48	26	23	16	22	33
Drum (Atlantic Croaker)	H	64	65	104	129	22	36	249	45	40	40
	R	26	160	58	170	192	194	965	165	266	311
Drum, Black	H	10	5	6	63	13	23	44	26	22	23
	R	(1)	6	3	21	14	19	28	30	12	29
Drum, Red	H	39	25	67	94	90	91	122	140	108	82
	R	23	34	19	129	250	169	273	166	331	148
Drum (Southern Kingfish)	H	254	256	665	646	741	427	504	679	556	511
	R	63	117	32	561	598	379	847	624	547	630
Drum (Spotted Seatrout)	H	167	197	655	487	309	271	426	336	231	453
	R	61	100	161	548	365	358	738	608	678	872
Flounder, Southern	H	13	10	11	29	48	29	84	58	45	31
	R	11	2	1	15	15	11	16	29	13	25
Porgies (Sheepshead)	H	28	21	10	75	138	25	129	101	80	51
	R	(1)	7	3	13	37	39	122	38	42	61
Sea Bass, Black	H	139	39	7	52	102	23	104	66	91	77
	R	2	9	9	235	177	83	238	134	222	235
Sharks ²	H	1	4	3	2	3	1	3	1	2	(1)
	R	16	57	24	153	168	195	212	254	340	329

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = less than 1000 fish were harvested or released.

²Sharks includes: "Requiem Shark Genus," "Requiem Shark Family," Blacktip Sharks, and "Unidentified Sharks." Species included in this group may not be equivalent to species with similar names listed in the commercial tables.

State Economy (% of national total)						
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient
1998	194,213 (2.80%)	3,198,950 (2.96%)	94,687 (2.86%)	172,723 (2.91%) (2001) ¹	255,612 (2.94%)	0.12 (2001) ²
2005	220,528 (2.94%)	3,489,046 (3.00%)	128,827 (2.87%)	203,536 (2.90%)	358,365 (2.90%)	0.14 (2006) ²
% change	13.5	9.1	36.1	17.8	40.2	16.7

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	72	62	61	67	77	72	69	64
	Receipts	4,837	4,503	4,651	4,516	5,027	4,668	4,855	6,625
Seafood product preparation & packaging	Firms	8	11	12	14	20	24	29	24
	Receipts	2,044	1,303	1,705	1,104	1,560	2,249	2,030	2,642

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	47	51	48	46	52	46	50	59
	Employees	169	167	225	181	161	152	159	185
	Payroll	1,828	1,806	1,948	1,874	2,002	2,243	2,437	2,753
Seafood sales, wholesale	Establishments	52	56	51	50	53	39	36	29
	Employees	559	540	565	609	572	580	619	640
	Payroll	14,858	17,443	17,996	19,178	19,616	32,047	31,012	32,781
Seafood product preparation & packaging	Establishments	9	8	9	10	11	11	11	11
	Employees	1,214	1,139	F	1,131	1,014	994	F	1,155
	Payroll	27,125	29,175	F	30,187	29,867	28,432	F	39,839

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	16	18	15	15	19	23	18	19
	Employees	F	F	F	F	F	256	185	193
	Payroll	F	F	F	F	F	12,201	10,306	10,658
Coastal & Great Lakes freight transportation	Establishments	3	4	5	5	5	6	6	7
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Marine cargo handling	Establishments	19	18	18	17	15	14	18	17
	Employees	2,235	2,010	2,316	1,747	3,197	F	2,018	2,350
	Payroll	48,394	39,257	53,102	48,346	75,368	F	68,696	80,706
Navigational services to shipping	Establishments	9	12	9	7	9	9	8	8
	Employees	F	F	F	F	107	F	F	136
	Payroll	F	F	F	F	5,109	F	F	7,784
Ship & boat building	Establishments	29	28	30	28	20	18	20	17
	Employees	2,064	2,060	F	F	F	1,580	F	F
	Payroll	57,888	57,200	F	F	F	40,768	F	F
Marinas	Establishments	67	66	63	64	63	69	57	60
	Employees	F	F	F	F	F	642	F	F
	Payroll	F	F	F	F	F	12,870	F	F
Port and harbor operations	Establishments	4	3	3	4	4	4	7	6
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F

F = Data is suppressed due to confidentiality restrictions.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.