

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	3,769,547	2,082,372	74,994
Commercial Harvesters	248,321	124,021	3,364
Seafood Processors and Dealers	468,881	233,262	5,172
Seafood Wholesalers and Distributors	645,081	317,086	5,924
Retail Sectors	2,407,264	1,408,003	60,533

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	132,191	110,139	120,463	133,782	137,508	146,294	174,545	165,403	193,501	215,789
Finfish & Other	50,755	36,712	29,129	37,111	40,166	41,112	49,081	56,621	50,329	68,240
Shellfish	81,436	73,427	91,334	96,671	97,342	105,182	125,464	108,782	143,172	147,549
Clams	27,090	25,501	26,785	27,920	30,287	36,967	35,782	41,737	48,503	54,789
Crab	31,672	24,919	39,550	38,262	37,676	37,241	56,374	29,024	50,872	43,380
Hake (Whiting)	757	618	802	1,022	1,299	1,022	1,601	2,341	4,937	7,296
Halibut	9,914	7,053	7,986	6,729	5,760	6,777	5,991	7,264	6,512	8,232
Mussels	2,081	2,445	3,720	3,564	3,861	2,213	3,324	3,096	3,729	6,564
Oysters	16,487	17,308	17,798	22,473	20,915	23,645	25,658	30,257	33,697	38,102
Sablefish	9,852	3,934	5,752	6,545	5,981	4,376	6,675	6,517	7,395	8,307
Salmon	13,799	9,967	5,096	9,992	12,130	12,946	11,606	18,033	14,503	24,743
Shrimp	3,357	2,637	2,892	3,611	3,685	4,486	3,723	3,648	4,335	3,602
Tuna, Albacore	6,550	8,779	3,607	5,821	7,917	7,375	15,621	15,657	10,643	15,129

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	113,390	103,316	90,072	112,963	159,511	178,191	192,528	193,366	213,736	240,844
Finfish & Other	82,628	77,645	57,032	78,141	120,949	132,705	136,261	157,384	157,136	191,100
Shellfish	30,762	25,671	33,040	34,822	38,562	45,486	56,267	35,982	56,600	49,744
Clams	2,101	1,968	2,228	2,109	2,499	3,045	3,112	3,292	3,621	4,535
Crab	15,685	13,210	19,026	17,752	19,023	21,386	34,037	14,955	32,086	24,581
Hake (Whiting)	15,971	23,177	18,698	24,399	35,593	22,564	35,124	69,117	93,654	120,058
Halibut	3,962	4,302	3,093	2,289	2,490	2,487	1,868	2,254	1,948	1,980
Mussels	275	296	332	374	332	214	337	427	504	774
Oysters	5,972	6,518	6,769	8,458	8,258	9,085	9,391	10,111	12,190	12,281
Sablefish	5,041	2,959	4,088	3,755	3,589	2,559	3,736	4,064	4,240	4,259
Salmon	22,787	15,248	7,502	12,753	29,484	33,428	28,815	30,078	18,160	26,487
Shrimp	6,147	3,138	4,177	5,520	7,763	11,149	8,867	6,599	7,279	6,926
Tuna, Albacore	8,025	14,349	4,527	7,003	9,110	11,708	23,672	18,044	10,505	19,070

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Clams	12.89	12.96	12.02	13.24	12.12	12.14	11.50	12.68	13.40	12.08
Crab	2.02	1.89	2.08	2.16	1.98	1.74	1.66	1.94	1.59	1.76
Hake (Whiting)	0.05	0.03	0.04	0.04	0.04	0.05	0.05	0.03	0.05	0.06
Halibut	2.50	1.64	2.58	2.94	2.31	2.73	3.21	3.22	3.34	4.16
Mussels	7.56	8.26	11.21	9.52	11.62	10.32	9.87	7.26	7.40	8.48
Oysters	2.76	2.66	2.63	2.66	2.53	2.60	2.73	2.99	2.76	3.10
Sablefish	1.95	1.33	1.41	1.74	1.67	1.71	1.79	1.60	1.74	1.95
Salmon	0.61	0.65	0.68	0.78	0.41	0.39	0.40	0.60	0.80	0.93
Shrimp	0.55	0.84	0.69	0.65	0.47	0.40	0.42	0.55	0.60	0.52
Tuna, Albacore	0.82	0.61	0.80	0.83	0.87	0.63	0.66	0.87	1.01	0.79

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	54	45	49	52	33	59	69	64	62	57
Private / Rental	296	182	241	368	824	247	209	135	113	84
Shore	428	482	326	455	670	711	512	512	512	512
Total Trips	778	709	616	875	1,527	1,017	790	711	687	653

Recreational Anglers by Residential Area (thousands of anglers)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	134	128	117	179	297	217	150	136	131	125
Non-Coastal	45	42	64	65	212	41	58	52	50	47
Out of State	12	13	10	10	14	25	14	12	12	11
Total Anglers	192	183	191	254	524	284	222	200	193	183

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	1,262	6,825	Fishing Tackle	98,378
			Other Equipment	68,885
Shore	4,946	19,220	Boat Expenses	1,052,087
For-Hire	1,097	10,832	Vehicle Expenses	65,239
Total Trip Expenditures	7,305	36,877	Second Home Expenses	29,229
			Total Durable Equipment Expenditures	1,313,819
Total State Trip and Durable Equipment Expenditures				1,358,001

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	96	10,990	5,743
Shore Mode Trip Impacts	293	30,471	16,346
Party/Charter Mode Trip Impacts	197	18,313	10,225
Total Durable Equipment Impacts	10,440	1,067,145	574,160
Total State Trip and Durable Equipment Economic Impacts	11,025	1,126,920	606,474

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Cod, Pacific	H	2	1	(1)	(1)	1	2	3	6	5	1
	R	1	2	(1)	1	(1)	(1)	(1)	1	(1)	(1)
Flatfishes	H	276	240	141	158	119	216	62	62	61	63
	R	146	96	93	102	66	209	92	41	41	42
Greenlings	H	105	100	65	100	73	85	59	39	39	33
	R	34	25	9	36	33	141	64	25	25	22
Herring and Smelt ²	H	1,060	3,511	1,545	2,065	3,649	3,254	2,487	2,486	2,486	2,486
	R	28	204	174	60	161	196	136	126	126	126
Rockfishes	H	364	531	304	268	199	237	184	256	307	282
	R	43	23	9	8	14	50	20	25	33	23
Salmon	H	335	183	176	253	735	320	570	348	291	174
	R	305	188	191	277	542	362	391	415	216	306
Sculpins	H	35	30	23	24	10	35	17	17	17	16
	R	189	119	64	202	85	142	101	91	91	91
Sturgeon	H	5	9	9	8	7	8	6	5	5	5
	R	18	39	34	28	21	27	18	25	30	21
Surfperches	H	158	202	108	198	89	104	143	133	133	133
	R	71	84	152	227	101	105	125	120	120	120
Tuna, Albacore	H	18	21	4	7	4	6	11	14	12	24
	R	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	1

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = less than 1000 fish were harvested or released.

²Species included in this group may not be equivalent to species with similar names listed in the commercial tables.

State Economy (% of national total)							
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient	
1998	161,473 (2.33%)	2,134,598 (1.97%)	73,268 (2.21%)	133,974 (2.26%) (2001) ¹	195,794 (2.26%)	12.46 (2001) ²	
2005	175,658 (2.34%)	2,316,296 (1.99%)	94,928 (2.12%)	156,900 (2.24%)	271,381 (2.19%)	13.90 (2006) ²	
% change	8.8	8.5	29.6	17.1	38.6	11.6	

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	33	28	28	29	30	32	30	31
	Receipts	1,477	1,887	2,139	2,465	2,681	1,623	2,202	1,836
Seafood product preparation & packaging	Firms	36	32	37	41	48	59	53	54
	Receipts	5,455	1,965	3,052	3,432	2,763	5,680	4,446	5,568

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	28	31	28	32	44	37	40	47
	Employees	160	179	182	198	235	284	222	291
	Payroll	4,465	4,296	4,122	4,503	6,379	6,363	6,578	9,322
Seafood sales, wholesale	Establishments	189	184	176	176	175	121	116	126
	Employees	1,550	1,617	1,654	1,444	1,185	1,112	883	1,094
	Payroll	53,777	61,101	64,074	56,122	51,959	39,206	37,292	42,852
Seafood product preparation & packaging	Establishments	116	116	119	112	106	110	101	98
	Employees	8,587	7,276	6,784	6,498	6,728	5,968	5,851	5,743
	Payroll	219,324	207,487	218,517	216,660	221,978	231,153	247,316	239,962

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	25	27	21	22	23	27	23	24
	Employees	1,005	877	736	584	F	276	311	378
	Payroll	55,802	53,319	41,689	29,209	F	16,147	20,559	22,655
Coastal & Great Lakes freight transportation	Establishments	34	28	32	30	33	36	38	41
	Employees	2,543	2,484	2,356	2,330	2,173	1,607	2,039	1,672
	Payroll	122,338	128,253	128,747	129,997	130,456	112,319	128,786	122,000
Marine cargo handling	Establishments	32	33	36	36	33	23	30	30
	Employees	2,861	2,361	3,322	2,847	2,538	F	F	4,459
	Payroll	180,789	186,461	238,138	213,946	194,398	F	F	318,873
Navigational services to shipping	Establishments	62	57	56	57	55	52	53	53
	Employees	239	F	F	239	218	834	F	841
	Payroll	14,899	F	F	20,235	20,962	51,092	F	60,034
Ship & boat building	Establishments	155	141	132	134	135	138	141	154
	Employees	6,063	6,036	6,442	5,532	4,974	6,056	6,474	7,154
	Payroll	210,994	219,467	225,433	194,050	219,980	244,124	272,336	307,735
Marinas	Establishments	127	123	116	119	111	102	96	96
	Employees	515	574	575	573	406	430	449	442
	Payroll	12,951	14,211	15,714	14,516	11,283	12,400	12,763	13,556
Port and harbor operations	Establishments	5	7	6	5	4	3	4	6
	Employees	F	F	F	F	37	F	F	F
	Payroll	F	F	F	F	1,565	F	F	F

F = Data is suppressed due to confidentiality restrictions.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.