

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

| | Sales Impacts | Income Impacts | Employment Impacts |
|--------------------------------------|---------------|----------------|--------------------|
| Total Impacts | 1,396,667 | 779,115 | 32,197 |
| Commercial Harvesters | 91,186 | 39,853 | 1,879 |
| Seafood Processors and Dealers | 178,671 | 93,080 | 2,514 |
| Seafood Wholesalers and Distributors | 220,121 | 110,169 | 2,082 |
| Retail Sectors | 906,689 | 536,014 | 25,722 |

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|----------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Total Revenue | 101,028 | 113,050 | 108,247 | 118,336 | 119,618 | 123,308 | 130,657 | 160,509 | 155,261 | 109,071 |
| Finfish & Other | 46,330 | 59,521 | 47,754 | 47,258 | 42,222 | 38,947 | 39,661 | 43,534 | 48,732 | 40,597 |
| Shellfish | 54,698 | 53,530 | 60,492 | 71,078 | 77,395 | 84,361 | 90,996 | 116,975 | 106,529 | 68,474 |
| Bass, Striped | 2,107 | 2,559 | 3,088 | 3,266 | 3,250 | 2,823 | 3,389 | 3,665 | 4,482 | 2,907 |
| Catfishes & Bullhead | 231 | 355 | 330 | 389 | 987 | 1,005 | 372 | 649 | 900 | 1,570 |
| Crab, Blue | 28,404 | 27,195 | 26,525 | 24,115 | 25,600 | 21,083 | 19,130 | 21,823 | 20,579 | 14,067 |
| Croaker, Atlantic | 3,567 | 4,162 | 3,499 | 5,598 | 3,126 | 3,815 | 2,822 | 3,013 | 3,684 | 4,344 |
| Flounder, Summer | 3,073 | 3,316 | 3,067 | 3,131 | 2,973 | 3,150 | 4,220 | 5,376 | 4,817 | 3,460 |
| Goosefish | 1,027 | 1,076 | 940 | 843 | 700 | 704 | 879 | 599 | 1,144 | 688 |
| Menhaden | 30,035 | 40,744 | 30,222 | 27,566 | 25,860 | 22,113 | 22,511 | 24,144 | 25,259 | 22,269 |
| Scallop, Sea | 20,443 | 20,658 | 27,483 | 41,680 | 44,466 | 57,715 | 68,298 | 92,388 | 84,595 | 52,819 |
| Sea Bass, Black | 844 | 1,308 | 1,195 | 1,335 | 1,317 | 1,589 | 1,306 | 1,167 | 1,244 | 1,072 |
| Spot | 1,452 | 1,536 | 1,040 | 2,256 | 1,326 | 1,256 | 1,688 | 2,236 | 2,227 | 1,762 |

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|-----------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Total Landings | 584,895 | 592,733 | 460,254 | 443,197 | 561,792 | 442,490 | 446,828 | 481,611 | 441,510 | 426,235 |
| Finfish & Other | 540,719 | 551,711 | 419,790 | 403,157 | 520,211 | 396,929 | 406,359 | 432,038 | 402,586 | 393,76 |
| Shellfish | 44,176 | 41,022 | 40,464 | 40,041 | 41,581 | 45,560 | 40,469 | 49,573 | 38,923 | 32,475 |
| Bass, Striped | 1,574 | 1,855 | 1,859 | 2,209 | 2,050 | 1,841 | 2,104 | 2,128 | 2,484 | 1,431 |
| Catfishes & Bullhead | 1,076 | 1,577 | 1,455 | 1,680 | 1,964 | 1,886 | 1,799 | 1,922 | 1,622 | 1,360 |
| Crab, Blue | 39,065 | 34,599 | 31,437 | 28,846 | 25,057 | 27,301 | 21,464 | 27,642 | 26,064 | 22,719 |
| Croaker, Atlantic | 12,791 | 12,007 | 12,850 | 12,889 | 12,929 | 12,448 | 10,936 | 9,488 | 9,272 | 7,829 |
| Flounder, Summer | 2,370 | 2,616 | 2,196 | 2,207 | 2,660 | 2,970 | 3,522 | 3,906 | 3,869 | 2,757 |
| Goosefish | 2,692 | 2,995 | 2,629 | 942 | 887 | 970 | 1,270 | 1,002 | 1,157 | 677 |
| Menhaden | 497,161 | 508,728 | 378,158 | 367,131 | 487,144 | 364,941 | 373,868 | 399,798 | 372,578 | 370,98 |
| Scallop, Sea | 3,278 | 3,548 | 5,572 | 9,176 | 12,654 | 16,189 | 17,536 | 19,674 | 11,435 | 8,311 |
| Sea Bass, Black | 506 | 817 | 740 | 648 | 661 | 771 | 507 | 498 | 475 | 328 |
| Spot | 3,466 | 4,277 | 2,962 | 3,765 | 3,248 | 3,062 | 3,471 | 4,338 | 3,103 | 1,696 |

Average Annual Price for Key Species / Species Groups

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|----------------------|------|------|------|------|------|------|------|------|------|------|
| Bass, Striped | 1.34 | 1.38 | 1.66 | 1.48 | 1.59 | 1.53 | 1.61 | 1.72 | 1.80 | 2.03 |
| Catfishes & Bullhead | 0.22 | 0.23 | 0.23 | 0.23 | 0.50 | 0.53 | 0.21 | 0.34 | 0.55 | 1.15 |
| Crab, Blue | 0.73 | 0.79 | 0.84 | 0.84 | 1.02 | 0.77 | 0.89 | 0.79 | 0.79 | 0.62 |
| Croaker, Atlantic | 0.28 | 0.35 | 0.27 | 0.43 | 0.24 | 0.31 | 0.26 | 0.32 | 0.40 | 0.55 |
| Flounder, Summer | 1.30 | 1.27 | 1.40 | 1.42 | 1.12 | 1.06 | 1.20 | 1.38 | 1.25 | 1.26 |
| Goosefish | 0.38 | 0.36 | 0.36 | 0.90 | 0.79 | 0.73 | 0.69 | 0.60 | 0.99 | 1.02 |
| Menhaden | 0.06 | 0.08 | 0.08 | 0.08 | 0.05 | 0.06 | 0.06 | 0.06 | 0.07 | 0.06 |
| Scallop, Sea | 6.24 | 5.82 | 4.93 | 4.54 | 3.51 | 3.56 | 3.89 | 4.70 | 7.40 | 6.36 |
| Sea Bass, Black | 1.67 | 1.60 | 1.61 | 2.06 | 1.99 | 2.06 | 2.58 | 2.34 | 2.62 | 3.27 |
| Spot | 0.42 | 0.36 | 0.35 | 0.60 | 0.41 | 0.41 | 0.49 | 0.52 | 0.72 | 1.04 |

Recreational Fishing Effort by Mode (thousands of trips)

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|--------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Party / Charter | 137 | 80 | 41 | 64 | 91 | 72 | 86 | 96 | 41 | 34 |
| Private / Rental | 2,296 | 1,976 | 1,904 | 2,291 | 2,579 | 2,255 | 2,068 | 2,415 | 2,432 | 2,555 |
| Shore | 1,279 | 900 | 749 | 1,036 | 1,458 | 927 | 958 | 1,083 | 1,368 | 1,310 |
| Total Trips | 3,712 | 2,956 | 2,694 | 3,391 | 4,128 | 3,254 | 3,113 | 3,594 | 3,841 | 3,900 |

Recreational Anglers by Residential Area (thousands of anglers)

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|----------------------|------------|------------|------------|------------|--------------|------------|------------|------------|--------------|--------------|
| Coastal | 383 | 302 | 309 | 388 | 423 | 337 | 384 | 504 | 553 | 578 |
| Non-Coastal | 66 | 38 | 66 | 68 | 88 | 73 | 52 | 69 | 134 | 90 |
| Out of State | 286 | 291 | 187 | 262 | 520 | 407 | 288 | 423 | 502 | 364 |
| Total Anglers | 735 | 631 | 562 | 717 | 1,031 | 817 | 724 | 997 | 1,189 | 1,033 |

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

| Fishing Mode | Trip Expenditures | | Durable Equipment Expenditure Category | Expenditures |
|--|-------------------|-----------|--|----------------|
| | Non-Residents | Residents | | |
| Private Boat | 64,006 | 86,027 | Fishing Tackle | 121,760 |
| Shore | 10,223 | 27,928 | Other Equipment | 43,765 |
| For-Hire | 1,958 | 2,036 | Boat Expenses | 225,687 |
| Total Trip Expenditures | 76,187 | 115,991 | Vehicle Expenses | 207,642 |
| | | | Second Home Expenses | 49,838 |
| | | | Total Durable Equipment Expenditures | 648,689 |
| Total State Trip and Durable Equipment Expenditures | | | | 840,867 |

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

| Impact Category | Jobs | Total Sales | Value Added |
|--|--------------|----------------|----------------|
| Trip Impacts by Fishing Mode: | | | |
| Private Boat Mode Trip Impacts | 1,730 | 170,099 | 98,740 |
| Shore Mode Trip Impacts | 477 | 43,966 | 25,209 |
| Party/Charter Mode Trip Impacts | 75 | 5,956 | 3,398 |
| Total Durable Equipment Impacts | 4,557 | 554,358 | 280,036 |
| Total State Trip and Durable Equipment Economic Impacts | 6,839 | 774,380 | 407,383 |

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)

| Species | | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|------------------------------|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Bass, Striped | H | 435 | 294 | 304 | 335 | 301 | 321 | 402 | 477 | 368 | 523 |
| | R | 1,232 | 796 | 941 | 1,022 | 621 | 707 | 971 | 1,768 | 1,485 | 1,690 |
| Cobia | H | 9 | 4 | 5 | 10 | 9 | 3 | 2 | 3 | 14 | 8 |
| | R | 3 | 9 | 16 | 8 | 10 | 10 | 15 | 7 | 23 | 29 |
| Drum (Atlantic Croaker) | H | 8,067 | 6,730 | 5,882 | 5,486 | 9,335 | 9,129 | 6,695 | 7,293 | 7,791 | 7,069 |
| | R | 7,275 | 4,991 | 5,669 | 7,811 | 7,087 | 7,108 | 6,544 | 5,791 | 8,144 | 4,599 |
| Drum, Red | H | 2 | 13 | 12 | 23 | 7 | 50 | 14 | 5 | 3 | 15 |
| | R | 110 | 94 | 233 | 197 | 30 | 801 | 43 | 34 | 31 | 159 |
| Drum (Spot) | H | 3,328 | 2,024 | 569 | 527 | 1,056 | 1,602 | 1,441 | 2,323 | 2,994 | 3,510 |
| | R | 1,366 | 900 | 340 | 503 | 969 | 482 | 934 | 975 | 1,799 | 921 |
| Drum (Spotted Seatrout) | H | 93 | 35 | 138 | 90 | 13 | 16 | 102 | 75 | 31 | 56 |
| | R | 169 | 75 | 152 | 265 | 110 | 136 | 207 | 296 | 277 | 125 |
| Drum (Weakfish) ¹ | H | 558 | 464 | 229 | 287 | 176 | 178 | 86 | 103 | 30 | 59 |
| | R | 1,404 | 1,245 | 819 | 936 | 633 | 888 | 504 | 528 | 267 | 456 |
| Flounder, Summer | H | 947 | 1,165 | 378 | 581 | 1,338 | 772 | 451 | 584 | 584 | 862 |
| | R | 3,434 | 3,852 | 2,183 | 2,629 | 4,014 | 2,666 | 2,585 | 3,539 | 2,340 | 2,274 |
| Sea Bass, Black | H | 636 | 398 | 536 | 448 | 231 | 132 | 265 | 48 | 75 | 115 |
| | R | 1,533 | 1,332 | 1,242 | 1,570 | 2,180 | 2,441 | 1,742 | 1,280 | 945 | 983 |
| Wrasses (Tautog) | H | 107 | 51 | 43 | 35 | 29 | 26 | 76 | 163 | 108 | 142 |
| | R | 76 | 77 | 66 | 13 | 27 | 38 | 55 | 141 | 107 | 229 |

¹This species may not be equivalent to species with similar names listed in the commercial tables.

| State Economy (% of national total) | | | | | | | |
|-------------------------------------|-----------------|-------------------|------------------------------|-------------------------------------|-----------------------------------|--------------------------------------|--|
| | Establishments | Employees | Annual Payroll (\$ millions) | Employee Compensation (\$ millions) | Gross State Product (\$ millions) | Commercial Fishing Location Quotient | |
| 1998 | 172,182 (2.48%) | 2,700,589 (2.50%) | 81,261 (2.46%) | 167,476 (2.82%) (2001) ¹ | 226,569 (2.61%) | 0.38 (2001) ² | |
| 2005 | 193,067 (2.57%) | 3,060,127 (2.63%) | 121,801 (2.72%) | 208,354 (2.97%) | 350,692 (2.83%) | 0.48 (2006) ² | |
| % change | 12.1 | 13.3 | 50.0 | 24.4 | 54.8 | 26.3 | |

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

| | | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 |
|---|----------|-------|-------|-------|--------|-------|-------|-------|-------|
| Seafood sales, retail | Firms | 76 | 73 | 68 | 89 | 94 | 88 | 89 | 80 |
| | Receipts | 3,788 | 4,707 | 5,505 | 10,148 | 8,266 | 7,193 | 8,346 | 8,762 |
| Seafood product preparation & packaging | Firms | 12 | 14 | 16 | 20 | 35 | 53 | 68 | 65 |
| | Receipts | 283 | 854 | 613 | 1,185 | 1,406 | 2,370 | 3,456 | 3,665 |

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

| | | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 |
|---|----------------|--------|--------|--------|--------|--------|--------|--------|--------|
| Seafood sales, retail | Establishments | 53 | 52 | 57 | 59 | 74 | 61 | 68 | 69 |
| | Employees | F | F | 243 | 203 | 259 | 165 | 297 | 286 |
| | Payroll | F | F | 3,262 | 3,104 | 3,662 | 3,146 | 4,479 | 4,865 |
| Seafood sales, wholesale | Establishments | 108 | 108 | 105 | 100 | 89 | 84 | 86 | 86 |
| | Employees | 1,087 | 1,056 | 1,072 | 875 | 790 | 742 | 756 | 675 |
| | Payroll | 20,721 | 22,086 | 21,054 | 21,138 | 21,591 | 20,133 | 22,235 | 21,864 |
| Seafood product preparation & packaging | Establishments | 46 | 42 | 41 | 42 | 39 | 38 | 42 | 39 |
| | Employees | 1,515 | 1,515 | 1,230 | 1,259 | 1,035 | 1,256 | 1,231 | 1,336 |
| | Payroll | 29,441 | 30,554 | 34,642 | 35,228 | 35,828 | 37,386 | 38,731 | 39,980 |

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

| | | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 |
|--|----------------|---------|---------|---------|---------|---------|---------|---------|---------|
| Deep sea freight transportation | Establishments | 20 | 26 | 24 | 22 | 23 | 22 | 21 | 24 |
| | Employees | 895 | 953 | 1,172 | F | 1,254 | 1,087 | 1,124 | 1,090 |
| | Payroll | 49,207 | 71,298 | 72,961 | F | 92,591 | 87,099 | 91,978 | 95,871 |
| Coastal & Great Lakes freight transportation | Establishments | 16 | 15 | 15 | 14 | 13 | 16 | 13 | 15 |
| | Employees | 501 | F | F | F | F | 591 | F | F |
| | Payroll | 18,281 | F | F | F | F | 26,881 | F | F |
| Marine cargo handling | Establishments | 16 | 17 | 16 | 16 | 18 | 19 | 19 | 18 |
| | Employees | 1,387 | F | 1,820 | 1,284 | F | F | F | 1,516 |
| | Payroll | 52,862 | F | 53,584 | 50,553 | F | F | F | 52,254 |
| Navigational services to shipping | Establishments | 13 | 13 | 14 | 13 | 17 | 15 | 20 | 21 |
| | Employees | 374 | F | F | F | F | F | F | F |
| | Payroll | 9,359 | F | F | F | F | F | F | F |
| Ship & boat building | Establishments | 53 | 54 | 52 | 63 | 62 | 50 | 52 | 50 |
| | Employees | 21,711 | 21,176 | 21,429 | 20,198 | 21,240 | 20,720 | 21,022 | 21,230 |
| | Payroll | 853,817 | 765,462 | 856,081 | 989,524 | 963,644 | 901,156 | 920,372 | 938,375 |
| Marinas | Establishments | 121 | 119 | 121 | 129 | 122 | 136 | 137 | 141 |
| | Employees | F | F | F | F | F | F | F | F |
| | Payroll | F | F | F | F | F | F | F | F |
| Port and harbor operations | Establishments | 8 | 9 | 9 | 9 | 8 | 8 | 9 | 9 |
| | Employees | F | F | F | F | F | F | F | F |
| | Payroll | F | F | F | F | F | F | F | F |

F = Data is suppressed due to confidentiality restrictions.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.