

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	1,938,733	1,030,787	41,903
Commercial Harvesters	115,748	39,627	2,421
Seafood Processors and Dealers	99,546	42,039	734
Seafood Wholesalers and Distributors	453,280	222,542	3,903
Retail Sectors	1,270,158	726,579	34,845

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	89,615	84,283	76,533	61,121	55,074	51,265	51,606	46,879	56,395	57,706
Finfish & Other	24,460	22,319	19,363	16,495	18,866	15,924	16,429	16,764	18,342	19,123
Shellfish	65,154	61,965	57,169	44,626	36,208	35,341	35,177	30,115	38,053	38,583
Clam, Atlantic Surf	3,935	2,497	2,203	3,602	4,885	5,520	7,934	4,475	7,055	4,473
Clam, Quahog	18,753	19,185	17,777	17,547	13,502	12,245	12,399	10,673	12,696	12,237
Clam, Softshell	907	712	975	848	561	679	888	1,227	1,468	2,055
Flounder, Summer	2,049	1,967	1,832	2,007	1,779	2,042	2,240	3,275	3,809	3,418
Lobster	31,087	29,846	27,324	11,555	7,357	5,131	4,426	3,721	4,395	6,288
Oyster, Eastern	2,442	1,356	392	1,311	2,137	4,995	4,263	3,367	1,961	2,390
Scallop, Sea	47	5	68	239	718	90	166	722	3,617	3,518
Scups or Porgies	1,303	1,099	713	909	703	1,185	1,330	1,637	2,027	2,448
Squid, Loligo	6,279	6,720	8,052	8,423	6,035	6,247	4,353	5,427	6,056	5,844
Tilefishes	4,247	3,329	1,885	2,053	3,191	3,195	2,736	2,082	2,765	3,323

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	60,890	57,473	48,881	44,702	42,389	38,548	39,392	34,507	38,123	32,628
Finfish & Other	30,596	31,490	23,568	18,585	21,019	16,540	17,227	16,531	14,641	14,029
Shellfish	30,294	25,982	25,313	26,116	21,370	22,008	22,165	17,976	23,482	18,599
Clam, Atlantic Surf	6,941	3,859	4,878	5,567	7,549	8,544	13,264	7,462	11,953	6,913
Clam, Quahog	2,811	2,504	2,647	2,349	1,828	1,502	1,553	1,346	1,616	1,650
Clam, Softshell	271	208	229	181	106	132	163	234	270	393
Flounder, Summer	822	822	801	812	752	1,053	1,073	1,594	1,804	1,220
Lobster	8,878	8,525	7,060	2,883	2,053	1,440	946	996	1,154	1,243
Oyster, Eastern	529	237	68	150	244	537	466	370	219	269
Scallop, Sea	10	3	18	111	259	26	39	163	610	554
Scups or Porgies	828	621	455	634	655	1,558	1,850	1,907	2,186	2,416
Squid, Loligo	8,218	8,300	10,197	13,208	7,625	9,613	4,603	6,363	6,695	6,460
Tilefishes	3,294	1,962	798	916	1,835	1,593	1,755	1,335	1,142	1,297

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Clam, Atlantic Surf	0.57	0.65	0.45	0.65	0.65	0.65	0.60	0.60	0.59	0.65
Clam, Quahog	6.67	7.66	6.72	7.47	7.39	8.15	7.98	7.93	7.86	7.42
Clam, Softshell	3.34	3.42	4.25	4.70	5.30	5.15	5.45	5.25	5.43	5.23
Flounder, Summer	2.49	2.39	2.29	2.47	2.36	1.94	2.09	2.05	2.11	2.80
Lobster	3.50	3.50	3.87	4.01	3.58	3.56	4.68	3.74	3.81	5.06
Oyster, Eastern	4.62	5.73	5.76	8.77	8.77	9.30	9.15	9.10	8.97	8.87
Scallop, Sea	4.70	1.81	3.90	2.15	2.77	3.43	4.20	4.44	5.93	6.35
Scups or Porgies	1.57	1.77	1.57	1.43	1.07	0.76	0.72	0.86	0.93	1.01
Squid, Loligo	0.76	0.81	0.79	0.64	0.79	0.65	0.95	0.85	0.90	0.90
Tilefishes	1.29	1.70	2.36	2.24	1.74	2.01	1.56	1.56	2.42	2.56

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	364	244	281	306	344	339	406	397	475	398
Private / Rental	2,262	2,012	1,749	2,496	2,365	2,172	3,030	2,600	3,032	3,058
Shore	1,650	1,175	873	1,844	1,915	1,607	2,090	1,777	2,566	1,943
Total Trips	4,276	3,431	2,903	4,645	4,624	4,118	5,525	4,774	6,073	5,399

Recreational Anglers by Residential Area (thousands of anglers)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	455	427	337	469	474	387	599	583	897	735
Non-Coastal	17	6	11	12	11	8	19	19	27	25
Out of State	50	42	28	20	29	41	82	75	113	114
Total Anglers	522	476	376	500	513	436	700	677	1,038	874

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	2,648	78,198	Fishing Tackle	171,976
Shore	3,444	31,581	Other Equipment	69,019
For-Hire	4,122	30,347	Boat Expenses	208,459
Total Trip Expenditures	10,214	140,126	Vehicle Expenses	117,788
			Second Home Expenses	53,395
			Total Durable Equipment Expenditures	620,643
Total State Trip and Durable Equipment Expenditures				770,983

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	654	79,162	49,561
Shore Mode Trip Impacts	326	35,185	21,479
Party/Charter Mode Trip Impacts	542	53,488	32,389
Total Durable Equipment Impacts	3,843	644,434	320,640
Total State Trip and Durable Equipment Economic Impacts	5,364	812,269	424,069

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bass, Striped	H	237	167	195	271	190	202	314	243	298	313
	R	1,019	885	1,229	1,373	824	588	1,084	1,493	1,348	1,578
Bluefish	H	816	768	710	718	1,005	751	1,147	1,499	2,376	1,534
	R	898	589	1,156	2,629	2,543	1,017	1,305	1,883	3,314	1,839
Drum (Weakfish) ²	H	113	21	18	42	28	25	9	8	(1)	9
	R	91	30	35	69	69	63	7	40	194	12
Flounder, Summer	H	1,206	1,230	760	1,671	700	696	1,539	937	1,147	802
	R	2,097	1,522	3,260	3,574	5,228	4,100	5,722	2,682	7,767	5,277
Flounder, Winter	H	406	78	136	237	233	154	234	236	150	204
	R	209	104	152	237	286	141	73	56	222	95
Herring, Atlantic ³	H	200	111	142	67	39	26	30	73	140	39
	R	39	5	118	83	48	14	(1)	4	2	3
Porgies (Scup)	H	623	444	875	3,126	1,734	1,091	5,112	1,581	686	1,277
	R	318	483	197	1,301	1,666	1,246	1,805	2,508	1,263	2,498
Sea Bass, Black	H	217	12	89	335	164	221	318	105	176	277
	R	523	79	731	1,222	641	1,411	739	490	963	1,634
Shortfin Mako	H	2	2	1	5	(1)	1	3	(1)	(1)	1
	R	4	3	9	13	2	4	3	2	5	2
Wrasses (Tautog)	H	93	69	197	79	46	630	129	381	119	253
	R	166	517	787	401	314	953	297	783	272	1,020

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = less than 1000 fish were harvested or released.

²This species may not be equivalent to species with similar names listed in the commercial tables.

³This species may not be equivalent to species with similar names listed in the commercial tables.

State Economy (% of national total)						
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient
1998	481,962 (6.94%)	6,993,814 (6.47%)	274,635 (8.30%)	482,888 (8.14%) (2001) ¹	686,906 (7.91%)	0.22 (2001) ²
2005	514,265 (6.86%)	7,417,463 (6.38%)	370,843 (8.27%)	547,812 (7.81%)	961,385 (7.77%)	0.12 (2006) ²
% change	6.7	6.1	35.0	13.4	40.0	-45.5

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	279	274	268	262	244	272	241	219
	Receipts	24,314	28,922	30,580	31,218	29,832	29,321	28,640	24,987
Seafood product preparation & packaging	Firms	17	43	39	45	40	62	49	57
	Receipts	1,093	3,621	3,538	2,607	1,730	2,580	3,517	2,652

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	302	297	307	323	381	376	386	392
	Employees	1,004	1,026	1,113	1,154	1,421	1,518	1,602	1,513
	Payroll	15,037	16,110	17,304	18,609	22,867	25,422	26,489	25,665
Seafood sales, wholesale	Establishments	323	313	305	296	315	291	274	269
	Employees	2,195	2,189	2,265	2,158	2,269	2,183	2,091	2,003
	Payroll	67,377	71,437	75,538	76,881	84,367	75,063	75,411	76,177
Seafood product preparation & packaging	Establishments	18	19	18	21	16	18	17	18
	Employees	339	452	F	370	352	271	323	324
	Payroll	13,404	15,350	F	18,258	20,430	15,676	14,782	14,810

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	48	42	43	40	38	35	36	39
	Employees	1,123	769	F	621	1,084	927	600	602
	Payroll	91,731	49,402	F	42,874	52,516	58,350	38,246	39,309
Coastal & Great Lakes freight transportation	Establishments	72	71	69	67	69	60	60	57
	Employees	F	1,687	1,653	2,182	2,284	1,751	1,452	1,448
	Payroll	F	91,895	91,296	129,403	141,213	115,452	94,074	91,347
Marine cargo handling	Establishments	19	20	22	19	11	14	14	12
	Employees	1,126	1,290	1,677	F	F	951	1,099	F
	Payroll	40,018	43,649	56,242	F	F	50,015	48,529	F
Navigational services to shipping	Establishments	41	36	41	41	32	34	34	35
	Employees	F	F	487	554	F	F	F	F
	Payroll	F	F	27,872	29,646	F	F	F	F
Ship & boat building	Establishments	50	52	48	44	41	44	45	47
	Employees	976	841	880	759	F	F	F	590
	Payroll	28,550	28,262	28,320	26,072	F	F	F	21,514
Marinas	Establishments	405	389	392	386	386	417	413	416
	Employees	1,811	1,682	1,778	1,805	1,680	2,167	2,185	2,093
	Payroll	53,425	55,844	64,661	66,508	69,242	77,398	81,737	84,832
Port and harbor operations	Establishments	3	3	3	3	4	3	3	3
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F

F = Data is suppressed due to confidentiality restrictions.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.