

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

| | Sales Impacts | Income Impacts | Employment Impacts |
|--------------------------------------|---------------|----------------|--------------------|
| Total Impacts | 204,521 | 103,734 | 4,712 |
| Commercial Harvesters | 44,502 | 13,576 | 895 |
| Seafood Processors and Dealers | 31,192 | 15,577 | 611 |
| Seafood Wholesalers and Distributors | 11,119 | 5,489 | 109 |
| Retail Sectors | 117,708 | 69,092 | 3,097 |

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|--------------------|--------|--------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Total Revenue | 47,740 | 48,398 | 48,607 | 58,747 | 50,635 | 47,563 | 46,147 | 43,619 | 23,383 | 21,737 |
| Finfish & Other | 11,617 | 11,216 | 14,035 | 13,702 | 14,435 | 12,626 | 12,394 | 10,485 | 7,802 | 8,955 |
| Shellfish | 36,123 | 37,182 | 34,572 | 45,045 | 36,200 | 34,937 | 33,753 | 33,134 | 15,581 | 12,782 |
| Crab, Blue | 463 | 432 | 682 | 637 | 391 | 572 | 687 | 658 | 433 | 928 |
| Flounders | 54 | 94 | 164 | 184 | 131 | 63 | 49 | 32 | 20 | 36 |
| Menhaden | 9,022 | 9,051 | 11,965 | 11,922 | 13,252 | 11,625 | 11,277 | 9,564 | 7,074 | 8,447 |
| Mulletts | 391 | 166 | 366 | 167 | 114 | 22 | 34 | 54 | 38 | 23 |
| Oysters | 5,309 | 3,813 | 4,457 | 6,113 | 4,195 | 4,456 | 7,228 | 6,073 | 1,447 | 0 |
| Shrimp | 30,348 | 32,935 | 29,433 | 38,294 | 31,614 | 29,910 | 25,619 | 26,353 | 13,698 | 11,854 |
| Snapper, Red | 440 | 415 | 146 | 220 | 106 | 100 | 88 | 71 | 115 | ND ¹ |
| Snapper, Vermilion | 216 | 230 | ND ¹ | ND ¹ | ND ¹ | ND ¹ | ND ¹ | ND ¹ | ND ¹ | ND ¹ |

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|--------------------|---------|---------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Total Landings | 180,429 | 210,721 | 267,586 | 217,763 | 213,920 | 217,966 | 213,462 | 183,555 | 167,609 | 221,828 |
| Finfish & Other | 163,869 | 191,618 | 249,379 | 198,558 | 194,883 | 197,688 | 190,727 | 161,667 | 158,720 | 212,209 |
| Shellfish | 16,560 | 19,103 | 18,207 | 19,205 | 19,037 | 20,278 | 22,735 | 21,888 | 8,889 | 9,619 |
| Crab, Blue | 685 | 593 | 923 | 840 | 434 | 717 | 877 | 811 | 429 | 1,127 |
| Flounders | 38 | 54 | 93 | 110 | 84 | 46 | 31 | 18 | 10 | 16 |
| Menhaden | 150,373 | 181,021 | 239,297 | 190,168 | 192,467 | 195,371 | 187,956 | 159,392 | 157,194 | 211,163 |
| Mulletts | 474 | 319 | 522 | 256 | 233 | 64 | 94 | 128 | 99 | 66 |
| Oysters | 3,500 | 2,389 | 2,793 | 3,548 | 2,653 | 2,738 | 4,042 | 3,029 | 610 | 0 |
| Shrimp | 12,374 | 16,120 | 14,490 | 14,814 | 15,949 | 16,822 | 17,560 | 17,992 | 7,848 | 8,491 |
| Snapper, Red | 240 | 209 | 79 | 103 | 52 | 46 | 43 | 35 | 54 | ND ¹ |
| Snapper, Vermilion | 130 | 138 | ND ¹ | ND ¹ | ND ¹ | ND ¹ | ND ¹ | ND ¹ | ND ¹ | ND ¹ |

Average Annual Price for Key Species / Species Groups

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|--------------------|------|------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Crab, Blue | 0.68 | 0.73 | 0.74 | 0.76 | 0.90 | 0.80 | 0.78 | 0.81 | 1.01 | 0.82 |
| Flounders | 1.43 | 1.75 | 1.75 | 1.68 | 1.56 | 1.35 | 1.57 | 1.73 | 1.88 | 2.22 |
| Menhaden | 0.06 | 0.05 | 0.05 | 0.06 | 0.07 | 0.06 | 0.06 | 0.06 | 0.05 | 0.04 |
| Mulletts | 0.83 | 0.52 | 0.70 | 0.65 | 0.49 | 0.34 | 0.36 | 0.42 | 0.38 | 0.35 |
| Oysters | 1.52 | 1.60 | 1.60 | 1.72 | 1.58 | 1.63 | 1.79 | 2.00 | 2.37 | 0 |
| Shrimp | 2.45 | 2.04 | 2.03 | 2.58 | 1.98 | 1.78 | 1.46 | 1.46 | 1.75 | 1.40 |
| Snapper, Red | 1.84 | 1.98 | 1.85 | 2.15 | 2.04 | 2.17 | 2.06 | 2.05 | 2.13 | ND ¹ |
| Snapper, Vermilion | 1.66 | 1.67 | ND ¹ | ND ¹ | ND ¹ | ND ¹ | ND ¹ | ND ¹ | ND ¹ | ND ¹ |

¹ND = data is confidential thus not disclosable.

Recreational Fishing Effort by Mode (thousands of trips)

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|--------------------|------------|------------|------------|--------------|--------------|--------------|--------------|--------------|------------|------------|
| Party / Charter | 65 | 35 | 40 | 27 | 18 | 21 | 24 | 12 | 8 | 7 |
| Private / Rental | 585 | 472 | 427 | 568 | 676 | 542 | 748 | 592 | 463 | 666 |
| Shore | 350 | 321 | 339 | 498 | 556 | 475 | 405 | 485 | 419 | 325 |
| Total Trips | 999 | 828 | 806 | 1,093 | 1,250 | 1,038 | 1,177 | 1,089 | 891 | 998 |

Recreational Anglers by Residential Area (thousands of anglers)

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|----------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Coastal | 105 | 82 | 76 | 161 | 198 | 175 | 159 | 195 | 107 | 143 |
| Non-Coastal | 33 | 25 | 26 | 30 | 48 | 52 | 53 | 29 | 30 | 23 |
| Out of State | 91 | 68 | 75 | 57 | 82 | 49 | 48 | 54 | 38 | 27 |
| Total Anglers | 229 | 175 | 177 | 248 | 327 | 276 | 261 | 278 | 176 | 193 |

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

| Fishing Mode | Trip Expenditures | | Durable Equipment Expenditure Category | Expenditures |
|--|-------------------|-----------|--|----------------|
| | Non-Residents | Residents | | |
| Private Boat | 573 | 15,079 | Fishing Tackle | 51,396 |
| Shore | 712 | 3,536 | Other Equipment | 12,439 |
| For-Hire | 450 | 707 | Boat Expenses | 21,126 |
| Total Trip Expenditures | 1,735 | 19,322 | Vehicle Expenses | 421,791 |
| | | | Second Home Expenses | 0 |
| | | | Total Durable Equipment Expenditures | 506,750 |
| Total State Trip and Durable Equipment Expenditures | | | | 527,807 |

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

| Impact Category | Jobs | Total Sales | Value Added |
|--|--------------|----------------|----------------|
| Trip Impacts by Fishing Mode: | | | |
| Private Boat Mode Trip Impacts | 154 | 17,777 | 8,520 |
| Shore Mode Trip Impacts | 43 | 4,114 | 2,051 |
| Party/Charter Mode Trip Impacts | 20 | 1,764 | 994 |
| Total Durable Equipment Impacts | 3,514 | 466,846 | 177,885 |
| Total State Trip and Durable Equipment Economic Impacts | 3,731 | 490,501 | 189,450 |

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

| Species | | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|---------------------------------|---|------|------|-------|-------|-------|------|------|------|------|-------|
| Drum (Atlantic Croaker) | H | 341 | 90 | 209 | 192 | 238 | 206 | 197 | 215 | 30 | 53 |
| | R | 801 | 604 | 398 | 540 | 818 | 937 | 701 | 351 | 158 | 233 |
| Drum (Kingfishes) ² | H | 233 | 276 | 537 | 497 | 490 | 278 | 327 | 316 | 198 | 178 |
| | R | 57 | 69 | 70 | 27 | 154 | 118 | 61 | 87 | 83 | 47 |
| Drum, Red | H | 80 | 64 | 56 | 56 | 60 | 60 | 50 | 59 | 33 | 70 |
| | R | 244 | 144 | 73 | 77 | 132 | 117 | 186 | 130 | 77 | 102 |
| Drum (Sand and Silver Seatrout) | H | 488 | 559 | 1,380 | 1,053 | 1,150 | 866 | 666 | 404 | 267 | 422 |
| | R | 108 | 131 | 241 | 197 | 288 | 111 | 330 | 109 | 149 | 221 |
| Drum (Spotted Seatrout) | H | 314 | 332 | 378 | 217 | 308 | 372 | 276 | 447 | 352 | 520 |
| | R | 393 | 444 | 378 | 409 | 638 | 559 | 832 | 745 | 783 | 1,046 |
| Flounder, Southern | H | 152 | 118 | 132 | 93 | 275 | 142 | 119 | 103 | 69 | 44 |
| | R | 6 | 20 | 18 | 20 | 51 | 48 | 67 | 46 | 40 | 26 |
| Mullet, Striped ³ | H | 177 | 16 | 154 | 232 | 383 | 212 | 550 | 241 | 31 | 5 |
| | R | 21 | (1) | 9 | 9 | 516 | 12 | 65 | 1 | (1) | 4 |
| Porgies (Sheepshead) | H | 171 | 71 | 29 | 43 | 95 | 69 | 77 | 47 | 30 | 30 |
| | R | 42 | 39 | 19 | 11 | 127 | 62 | 27 | 24 | 22 | 21 |
| Sharks ⁴ | H | 35 | 19 | 5 | 26 | 24 | 13 | 10 | 7 | 7 | 4 |
| | R | 25 | 84 | 26 | 163 | 65 | 118 | 59 | 46 | 39 | 44 |
| Snapper, Red | H | 110 | 39 | 30 | 9 | 21 | 43 | 39 | 16 | 1 | 5 |
| | R | 350 | 107 | 36 | 40 | 61 | 166 | 90 | 79 | 47 | 32 |

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = less than 1000 fish were harvested or released.

²Kingfishes include: Southern Kingfish and Gulf Kingfish.

³This species may not be equivalent to species with similar names listed in the commercial tables.

⁴Sharks include: "Requiem Shark Family," "Unidentified Sharks," Blacktip Sharks, and Atlantic Sharpnose Sharks. Species included in this group may not be equivalent to species with similar names listed in the commercial tables.

| State Economy (% of national total) | | | | | | |
|-------------------------------------|----------------|-----------------|------------------------------|-------------------------------------|-----------------------------------|--------------------------------------|
| | Establishments | Employees | Annual Payroll (\$ millions) | Employee Compensation (\$ millions) | Gross State Product (\$ millions) | Commercial Fishing Location Quotient |
| 1998 | 59,771 (0.86%) | 937,023 (0.87%) | 21,067 (0.64%) | 38,081 (0.64%) (2001) ¹ | 60,513 (0.70%) | 1.69 (2001) ² |
| 2005 | 60,542 (0.81%) | 926,952 (0.80%) | 25,796 (0.58%) | 45,491 (0.65%) | 79,786 (0.64%) | 1.96 |
| % change | 1.3 | -1.1 | 22.4 | 19.5 | 31.8 | 16.0 |

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

| | | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 |
|---|----------|-------|-------|-------|-------|-------|-------|-------|-------|
| Seafood sales, retail | Firms | 44 | 41 | 52 | F | 51 | 51 | 47 | 41 |
| | Receipts | 2,027 | 2,394 | 1,665 | F | 2,486 | 2,984 | 3,595 | 2,934 |
| Seafood product preparation & packaging | Firms | F | F | 10 | 13 | 15 | 23 | 18 | 12 |
| | Receipts | F | F | 1,300 | 1,186 | 915 | 1,561 | 1,056 | 1,045 |

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

| | | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 |
|---|----------------|--------|--------|--------|--------|--------|--------|--------|--------|
| Seafood sales, retail | Establishments | 19 | 18 | 12 | 17 | 28 | 19 | 17 | 21 |
| | Employees | 45 | F | F | 45 | F | 47 | 55 | 57 |
| | Payroll | 551 | F | F | 356 | F | 468 | 532 | 521 |
| Seafood sales, wholesale | Establishments | 32 | 32 | 30 | 28 | 29 | 26 | 29 | 30 |
| | Employees | 217 | 223 | 232 | 226 | 226 | 176 | 166 | 145 |
| | Payroll | 3,554 | 3,805 | 3,716 | 4,056 | 3,791 | 3,067 | 3,631 | 1,822 |
| Seafood product preparation & packaging | Establishments | 33 | 37 | 37 | 33 | 34 | 37 | 33 | 28 |
| | Employees | 3,483 | 4,335 | 4,339 | 4,053 | 3,675 | 4,438 | 3,728 | 3,637 |
| | Payroll | 55,274 | 69,197 | 73,350 | 65,237 | 70,792 | 80,229 | 66,047 | 63,957 |

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

| | | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 |
|--|----------------|---------|---------|---------|---------|---------|-------|-------|---------|
| Deep sea freight transportation | Establishments | 1 | 1 | 2 | 1 | 1 | 2 | 2 | 3 |
| | Employees | F | F | F | F | F | F | F | F |
| | Payroll | F | F | F | F | F | F | F | F |
| Coastal & Great Lakes freight transportation | Establishments | 6 | 6 | 5 | 5 | 5 | 5 | 6 | 5 |
| | Employees | F | F | F | F | F | F | F | F |
| | Payroll | F | F | F | F | F | F | F | F |
| Marine cargo handling | Establishments | 12 | 10 | 9 | 9 | 7 | 4 | 5 | 6 |
| | Employees | 505 | F | 300 | 315 | 251 | F | F | F |
| | Payroll | 11,907 | F | 9,261 | 10,478 | 9,284 | F | F | F |
| Navigational services to shipping | Establishments | 10 | 10 | 8 | 8 | 8 | 10 | 9 | 8 |
| | Employees | 209 | F | 61 | F | F | F | F | F |
| | Payroll | 6,380 | F | 2,360 | F | F | F | F | F |
| Ship & boat building | Establishments | 26 | 23 | 24 | 24 | 26 | 21 | 19 | 17 |
| | Employees | 13,798 | 14,059 | 12,358 | 11,531 | 11,663 | F | F | 11,845 |
| | Payroll | 472,369 | 461,139 | 462,533 | 465,845 | 473,191 | F | F | 471,243 |
| Marinas | Establishments | 16 | 17 | 14 | 17 | 18 | 22 | 22 | 25 |
| | Employees | 117 | F | F | F | 86 | 141 | 220 | 158 |
| | Payroll | 1,507 | F | F | F | 1,388 | 2,532 | 2,603 | 2,358 |
| Port and harbor operations | Establishments | M | 2 | 1 | 1 | 1 | 1 | 2 | 2 |
| | Employees | M | F | F | F | F | F | F | F |
| | Payroll | M | F | F | F | F | F | F | F |

F = Data is suppressed due to confidentiality restrictions. M = Data is not available.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006. Data from other years is displayed when 2001 and/or 2006 data is unavailable.