

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	2,096,648	1,090,349	46,389
Commercial Harvesters	296,894	124,403	6,351
Seafood Processors and Dealers	288,758	91,435	3,002
Seafood Wholesalers and Distributors	142,859	70,867	1,399
Retail Sectors	1,368,137	803,644	35,636

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	317,144	311,643	336,961	421,194	347,249	280,629	270,413	274,083	251,677	255,265
Finfish & Other	96,792	76,293	100,856	105,385	86,820	70,325	63,304	66,074	49,440	56,463
Shellfish	220,352	235,350	236,105	315,809	260,429	210,304	207,109	208,009	202,237	198,802
Crab, Blue	27,737	30,744	28,210	34,395	31,967	30,685	33,623	29,881	27,419	32,165
Crawfish	12,781	14,392	10,480	684	8,511	8,070	4,845	4,810	8,360	1,290
Mackerel, King	524	851	790	1,017	996	1,046	990	1,198	1,273	1,112
Menhaden	62,567	47,292	66,327	68,586	58,961	40,378	34,464	35,249	25,776	32,122
Mulletts	4,981	2,473	5,307	5,265	2,417	1,688	2,592	2,681	946	2,061
Oysters	29,771	30,994	25,777	27,526	31,853	30,296	33,358	34,814	33,305	35,944
Shrimp	149,894	159,176	171,481	253,032	187,969	141,213	135,153	138,466	133,143	129,393
Snapper, Red	4,767	6,166	5,644	5,841	5,411	4,696	3,960	3,861	3,568	4,471
Snapper, Vermilion	1,135	901	1,332	932	1,114	1,308	1,896	1,663	1,137	762
Tunas	11,433	7,612	9,081	12,027	7,895	10,845	9,471	10,739	7,687	7,040

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	1,425,883	1,131,975	1,524,722	1,359,237	1,195,650	1,312,133	1,181,603	1,095,564	849,275	899,422
Finfish & Other	1,252,866	941,462	1,331,601	1,148,591	1,003,395	1,124,622	985,159	895,331	681,317	714,572
Shellfish	173,017	190,513	193,121	210,646	192,255	187,511	196,444	200,233	167,958	184,850
Crab, Blue	43,526	43,657	46,664	52,047	41,799	50,123	48,089	44,397	38,100	52,923
Crawfish	22,921	21,978	13,226	393	10,410	15,602	8,337	8,537	15,177	1,469
Mackerel, King	522	843	838	949	818	866	911	984	867	971
Menhaden	1,216,373	908,070	1,288,558	1,111,979	971,102	1,093,997	953,714	862,947	657,702	689,853
Mulletts	8,083	6,252	8,954	7,253	4,260	2,555	4,524	4,754	1,238	3,361
Oysters	13,222	12,856	12,128	12,718	15,133	13,962	13,609	13,902	12,099	11,402
Shrimp	93,234	111,996	121,004	145,385	124,813	107,795	125,730	133,370	102,576	119,047
Snapper, Red	2,716	2,965	2,965	2,784	2,436	2,178	1,725	1,560	1,316	1,653
Snapper, Vermilion	614	458	741	504	601	755	1,053	921	588	365
Tunas	4,645	3,177	4,594	3,871	2,706	3,587	3,184	3,230	2,296	2,143

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Crab, Blue	0.64	0.70	0.60	0.66	0.76	0.61	0.70	0.67	0.72	0.61
Crawfish	0.56	0.65	0.79	1.74	0.82	0.52	0.58	0.56	0.55	0.88
Mackerel, King	1.00	1.01	0.94	1.07	1.22	1.21	1.09	1.22	1.47	1.15
Menhaden	0.05	0.05	0.05	0.06	0.06	0.04	0.04	0.04	0.04	0.05
Mulletts	0.62	0.40	0.59	0.73	0.57	0.66	0.57	0.56	0.76	0.61
Oysters	2.25	2.41	2.13	2.16	2.10	2.17	2.45	2.50	2.75	3.15
Shrimp	1.61	1.42	1.42	1.74	1.51	1.31	1.07	1.04	1.30	1.09
Snapper, Red	1.75	2.08	1.90	2.10	2.22	2.16	2.30	2.47	2.71	2.70
Snapper, Vermilion	1.85	1.97	1.80	1.85	1.86	1.73	1.80	1.81	1.93	2.09
Tunas	2.46	2.40	1.98	3.11	2.92	3.02	2.97	3.33	3.35	3.29

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	76	65	64	94	118	94	104	139	128	176
Private / Rental	2,221	1,862	1,979	2,722	2,646	2,251	3,295	3,446	2,639	3,381
Shore	889	746	579	935	851	674	872	1,209	1,159	934
Total Trips	3,185	2,673	2,621	3,752	3,615	3,019	4,271	4,795	3,926	4,491

Recreational Anglers by Residential Area (thousands of anglers)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	471	434	409	552	593	484	727	757	703	868
Non-Coastal	49	41	33	67	67	68	79	138	67	108
Out of State	96	106	91	118	137	117	204	207	136	198
Total Anglers	616	581	533	737	797	669	1,011	1,102	906	1,174

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	26,252	171,761	Fishing Tackle	338,010
Shore	3,237	46,964	Other Equipment	164,311
For-Hire	25,761	24,803	Boat Expenses	1,735,710
Total Trip Expenditures	55,250	243,528	Vehicle Expenses	137,566
			Second Home Expenses	177,939
			Total Durable Equipment Expenditures	2,553,534
Total State Trip and Durable Equipment Expenditures				2,852,312

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	2,444	259,884	127,820
Shore Mode Trip Impacts	644	61,757	31,175
Party/Charter Mode Trip Impacts	822	78,151	44,374
Total Durable Equipment Impacts	22,702	1,982,242	995,965
Total State Trip and Durable Equipment Economic Impacts	26,612	2,382,034	1,199,333

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Drum (Atlantic Croaker)	H	576	407	369	958	532	281	379	405	528	914
	R	1,367	923	1,037	2,967	1,157	1,055	1,011	2,011	919	1,411
Drum, Black	H	357	401	351	679	446	511	485	509	314	389
	R	843	747	401	1,079	828	885	834	904	525	657
Drum, Red	H	1,831	1,427	1,763	2,774	2,652	2,042	2,143	2,349	1,554	2,254
	R	3,373	2,953	2,663	3,866	3,380	3,277	3,545	3,103	2,445	3,848
Drum (Sand Seatrout)	H	831	851	999	1,257	449	599	983	601	773	1,161
	R	604	409	402	610	205	506	302	419	204	651
Drum (Southern Kingfish)	H	84	81	160	153	145	105	159	309	335	153
	R	122	41	110	67	180	23	63	112	286	166
Drum (Spotted Seatrout)	H	6,703	4,996	7,025	9,616	7,698	5,270	7,318	8,082	7,317	13,230
	R	6,910	4,863	6,089	6,726	4,007	3,862	7,484	7,794	7,046	10,644
Flounder, Southern	H	324	230	380	388	258	272	407	475	290	387
	R	68	53	41	71	65	48	115	102	64	80
Porgies (Sheepshead)	H	670	478	322	389	326	607	805	1,174	867	474
	R	689	468	266	384	453	433	520	525	482	507
Snapper, Red	H	150	131	80	98	55	47	71	83	104	201
	R	94	99	198	112	48	40	166	240	308	438
Tuna, Yellowfin	H	(1)	5	7	3	14	8	14	8	14	11
	R	(1)	(1)	1	(1)	1	(1)	(1)	(1)	2	(1)

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = less than 1000 fish were harvested or released.

State Economy (% of national total)						
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient
1998	100,667 (1.45%)	1,577,220 (1.46%)	40,802 (1.23%)	70,219 (1.18%) (2001) ¹	118,085 (1.36%)	1.84 (2001) ²
2005	102,790 (1.37%)	1,617,507 (1.39%)	50,658 (1.13%)	82,858 (1.18%)	180,336 (1.46%)	2.28 (2006) ²
% change	2.1	2.6	24.2	18.0	52.7	23.9

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	148	165	172	170	185	208	204	156
	Receipts	13,155	13,847	11,806	12,586	15,201	22,637	18,148	14,585
Seafood product preparation & packaging	Firms	44	46	39	58	66	73	75	76
	Receipts	4,593	3,050	3,466	2,918	3,006	4,678	10,097	8,513

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	90	89	88	88	123	109	111	106
	Employees	478	502	438	518	640	796	745	723
	Payroll	4,934	4,954	5,162	5,636	7,033	9,406	9,567	8,277
Seafood sales, wholesale	Establishments	176	163	162	164	152	134	133	128
	Employees	1,264	1,354	1,187	1,245	1,270	1,001	975	1,037
	Payroll	18,886	19,741	21,717	23,053	22,363	19,539	19,639	17,649
Seafood product preparation & packaging	Establishments	59	56	56	50	50	54	54	50
	Employees	1,582	1,755	1,282	1,141	1,185	1,693	1,519	1,556
	Payroll	34,819	34,496	45,285	48,331	52,861	56,562	47,016	43,801

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	34	35	34	31	28	25	22	25
	Employees	769	900	F	860	647	831	705	F
	Payroll	26,650	32,851	F	37,269	29,432	43,634	38,949	F
Coastal & Great Lakes freight transportation	Establishments	141	137	131	118	109	160	148	136
	Employees	7,513	6,672	5,925	5,689	5,494	6,779	6,656	5,771
	Payroll	265,831	238,036	239,195	267,470	236,730	287,415	300,547	294,941
Marine cargo handling	Establishments	67	59	59	58	47	47	47	46
	Employees	2,898	3,343	3,183	3,313	3,089	3,784	3,278	3,263
	Payroll	94,749	94,890	94,375	102,484	114,659	131,274	127,896	110,129
Navigational services to shipping	Establishments	162	155	142	142	148	118	127	120
	Employees	3,610	3,434	3,288	3,614	3,371	2,738	2,472	2,136
	Payroll	122,977	118,525	120,337	133,061	135,223	112,412	109,008	96,202
Ship & boat building	Establishments	129	117	121	116	113	113	113	111
	Employees	15,572	14,596	14,023	13,643	12,786	12,910	13,206	11,016
	Payroll	471,197	457,339	434,510	477,137	448,749	452,315	460,606	376,407
Marinas	Establishments	79	78	74	74	57	53	52	53
	Employees	466	F	F	F	345	409	F	352
	Payroll	9,284	F	F	F	8,724	11,019	F	10,213
Port and harbor operations	Establishments	17	18	18	19	15	13	18	18
	Employees	1,415	1,769	1,413	1,292	1,136	363	F	418
	Payroll	47,768	48,919	49,875	51,443	47,191	18,331	F	19,510

F = Data is suppressed due to confidentiality restrictions.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.