

2009 Economic Impacts of the New York Seafood Industry (thousands of dollars)

	Jobs	Sales	Income	Value Added
Total Impacts	44,172	5,317,630	1,138,576	1,882,974
Commercial Harvesters	1,819	88,203	25,356	38,994
Seafood Processors & Dealers	941	135,292	51,440	66,909
Importers	14,766	4,061,750	650,973	1,238,199
Seafood Wholesalers & Distributors	4,342	316,258	106,915	144,157
Retail	22,303	716,128	303,893	394,715

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total revenue	61,121	55,072	51,264	51,601	46,878	56,367	57,725	58,964	58,943	49,271
Finfish & other	16,495	18,864	15,924	16,426	16,765	18,317	19,143	20,480	18,839	17,495
Shellfish	44,626	36,208	35,341	35,175	30,113	38,051	38,582	38,484	40,103	31,777
American lobster	11,555	7,357	5,131	4,426	3,722	4,396	6,289	3,639	5,498	3,936
Atlantic surf clam	3,602	4,885	5,520	7,934	4,475	7,055	4,473	5,932	5,670	5,858
Eastern oyster	1,311	2,137	4,995	4,263	3,367	1,961	2,390	2,627	2,870	1,428
Flounder, Summer	2,007	1,778	2,042	2,240	3,275	3,797	3,418	3,133	2,933	3,088
Loligo squid	8,423	6,035	6,247	4,353	5,426	6,054	5,846	5,159	5,290	4,169
Quahog clam	17,547	13,502	12,245	12,399	10,673	12,696	12,237	14,224	13,185	8,397
Scups or porgies	909	703	1,185	1,330	1,637	2,027	2,457	2,349	1,710	1,887
Sea scallop	239	718	90	164	720	3,617	3,518	3,872	5,050	5,018
Softshell clam	848	561	679	888	1,227	1,468	2,055	1,628	1,076	ND ¹
Tilefishes	2,053	3,191	3,195	2,736	2,082	2,765	3,323	3,845	3,343	3,240

Total Landings and Landings of Key Species/Species Groups (thousands of pounds)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total landings	44,702	42,388	38,548	39,388	34,514	38,150	32,659	35,594	34,521	34,413
Finfish & other	18,585	21,018	16,540	17,223	16,531	14,631	14,036	16,495	15,069	16,186
Shellfish	26,116	21,370	22,008	22,165	17,983	23,519	18,623	19,099	19,451	18,227
American lobster	2,883	2,053	1,440	946	996	1,154	1,243	716	1,210	1,047
Atlantic surf clam	5,567	7,549	8,544	13,264	7,462	11,953	6,913	9,161	8,753	8,799
Eastern oyster	150	244	537	466	370	219	269	124	135	64
Flounder, Summer	812	752	1,053	1,073	1,594	1,799	1,220	942	856	1,140
Loligo squid	13,208	7,625	9,613	4,603	6,363	6,693	6,462	5,438	5,469	4,100
Quahog clam	2,349	1,828	1,502	1,553	1,346	1,617	1,650	1,592	1,476	1,410
Scups or porgies	634	655	1,558	1,850	1,907	2,186	2,423	2,325	1,214	1,848
Sea scallop	111	259	26	39	170	647	577	619	782	918
Softshell clam	181	106	132	163	234	270	393	198	131	ND ³
Tilefishes	916	1,835	1,593	1,755	1,335	1,142	1,297	1,394	1,199	1,427

Average Annual Price of Key Species/Species Groups (dollars per pound)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
American lobster	4.01	3.58	3.56	4.68	3.74	3.81	5.06	5.08	4.54	3.76
Atlantic surf clam	0.65	0.65	0.65	0.60	0.60	0.59	0.65	0.65	0.65	0.67
Eastern oyster	8.77	8.77	9.30	9.15	9.10	8.97	8.87	21.21	21.21	22.23
Flounder, Summer	2.47	2.36	1.94	2.09	2.05	2.11	2.80	3.33	3.43	2.71
Loligo squid	0.64	0.79	0.65	0.95	0.85	0.90	0.90	0.95	0.97	1.02
Quahog clam	7.47	7.39	8.15	7.98	7.93	7.85	7.42	8.94	8.93	5.96
Scups or porgies	1.43	1.07	0.76	0.72	0.86	0.93	1.01	1.01	1.41	1.02
Sea scallop	2.15	2.77	3.43	4.19	4.24	5.59	6.10	6.25	6.46	5.47
Softshell clam	4.70	5.30	5.15	5.45	5.24	5.43	5.23	8.23	8.24	ND ³
Tilefishes	2.24	1.74	2.01	1.56	1.56	2.42	2.56	2.76	2.79	2.27

¹ND = these data are confidential thus not disclosable

2009 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

	Jobs	Sales	Income	Value Added
Trip Impacts by Fishing Mode:				
For-Hire	547	53,963	18,899	32,677
Private Boat	658	79,624	28,589	49,850
Shore	286	30,885	11,189	18,854
Total Durable Equipment Impacts	3,077	515,987	173,050	256,731
Total State Trip and Durable Equipment Economic Impacts	4,568	680,460	231,727	358,112

2009 Angler Trip & Durable Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Equipment	Durable Expenditures
	Non-Residents	Residents		
			Fishing Tackle	153,649
For-Hire	5,794	28,979	Other Equipment	61,563
Private Boat	2,448	78,871	Boat Expenses	127,891
Shore	964	29,781	Vehicle Expenses	104,687
<i>Total Trip Expenditures</i>	<i>9,207</i>	<i>137,632</i>	Second Home Expenses	49,148
			<i>Total Durable Equipment Expenditures</i>	<i>496,938</i>
Total State Trip and Durable Equipment Expenditures				643,777

Recreational Anglers by Residential Area (thousands of anglers)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Coastal	469	474	387	599	587	885	735	881	817	638
Non-Coastal	12	11	8	19	18	27	25	39	32	21
Out of State	20	29	41	82	76	110	114	147	118	58
Total Anglers	500	513	436	700	681	1022	874	1067	967	717

Recreational Fishing Effort by Mode (thousands of trips)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
For-Hire	306	344	339	406	397	475	398	522	312	372
Private	2,496	2,365	2,172	3,030	2,600	3,032	3,058	3,237	3,276	2,889
Shore	1,844	1,915	1,607	2,090	1,777	2,566	1,943	2,459	2,365	1,656
Total Trips	4,645	4,624	4,118	5,525	4,774	6,073	5,399	6,218	5,954	4,917

Harvest (H) and Release (R) of Key Species Species Groups (thousands of fish)¹

		2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Atlantic herring ²	H	67	39	26	30	73	140	39	315	111	6
	R	83	48	14	(1)	4	2	3	176	41	(1)
Black seabass	H	335	164	221	318	105	176	277	312	245	454
	R	1,222	641	1,411	739	490	963	1,634	1,513	1,829	1,500
Bluefish	H	718	1,005	751	1,147	1,499	2,376	1,534	1,660	1,320	1,119
	R	2,629	2,543	1,017	1,305	1,883	3,314	1,839	1,919	2,514	1,822
Drum (weakfish) ²	H	42	28	25	9	8	(1)	9	7	31	(1)
	R	69	69	63	7	40	194	12	201	27	6
Porgies (scup)	H	3,126	1,734	1,091	5,112	1,581	686	1,277	1,601	1,617	1,312
	R	1,301	1,666	1,246	1,805	2,508	1,263	2,498	1,590	3,282	2,191
Shortfin mako shark	H	5	(1)	1	3	(1)	(1)	1	1	(1)	(1)
	R	13	2	4	3	2	5	2	(1)	(1)	(1)
Striped bass	H	271	190	202	314	243	298	313	371	448	329
	R	1,373	824	588	1,084	1,493	1,348	1,578	1,456	1,277	922
Summer flounder	H	1,671	700	696	1,539	937	1,147	802	711	565	265
	R	3,574	5,228	4,100	5,722	2,682	7,767	5,277	5,255	6,124	5,793
Winter flounder	H	237	233	154	234	236	150	204	15	61	102
	R	237	286	141	73	56	222	95	14	30	101
Wrasses (tautog)	H	79	46	630	129	381	119	253	202	256	330
	R	401	314	953	297	783	272	1,020	368	775	621

¹In this table, '(1)' = 0-999 thousand fish and '1' = 1,000-1,499 thousand fish.²This species may not be equivalent to species with similar names listed in the commercial tables.

New York's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (million \$)	Employee Compensation (million \$)	Gross State Product (million \$)	Commercial Location Quotient ¹
2000	492,073 (7%)	7,353,209 (6.4%)	330,587 (8.5%)	465,418 (7.8%)	770,621 (8.1%)	0.22 ²
2008	518,632 (6.8%)	7,617,164 (6.3%)	440,632 (8.6%)	646,834 (7.8%)	1,120,000 (8.1%)	0.11
% change	5.4%	3.59%	33.3%	39%	45.3%	-50%

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Firms	39	45	40	62	49	57	61	68	73
	Receipts	3,538	2,607	1,730	2,580	3,517	2,652	3,044	3,516	3,383
Seafood Sales, retail	Firms	268	262	244	272	241	219	206	266	247
	Receipts	30,580	31,218	29,832	29,321	28,640	24,987	24,790	23,157	23,983

Seafood Sales & Processing - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Establishments	18	21	16	18	17	18	15	15	17
	Employees	ND ³	370	352	271	323	324	298	294	379
	Payroll	ND ³	18,258	20,430	15,676	14,782	14,810	16,491	18,723	18,570
Seafood sales, wholesale	Establishments	305	296	315	291	274	269	254	291	231
	Employees	2,265	2,158	2,269	2,183	2,091	2,003	2,066	2,058	1,627
	Payroll	75,538	76,881	84,367	75,063	75,411	76,177	78,198	84,361	72,233
Seafood sales, retail	Establishments	307	323	381	376	386	392	388	372	368
	Employees	1,113	1,154	1,421	1,518	1,602	1,513	1,495	1,575	1,470
	Payroll	17,304	18,609	22,867	25,422	26,489	25,665	26,701	28,497	30,741

Transport, Support, & Marine Operations - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Coastal & Great Lakes freight transportation	Establishments	69	67	69	60	60	57	55	50	50
	Employees	1,653	2,182	2,284	1,751	1,452	1,448	1,464	1,746	1,759
	Payroll	91,296	129,403	141,213	115,452	94,074	91,347	109,315	125,570	160,735
Deep sea freight transportation	Establishments	43	40	38	35	36	39	38	34	29
	Employees	ND ³	621	1,084	927	600	602	ND ³	ND ³	732
	Payroll	ND ³	42,874	52,516	58,350	38,246	39,309	ND ³	65,632	108,744
Deep sea passenger transportation	Establishments	4	5	4	8	7	6	4	4	3
	Employees	ND ³	160	ND ³	212	ND ³	ND ³	ND ³	7	ND ³
	Payroll	ND ³	5,646	ND ³	6,673	ND ³	ND ³	ND ³	240	316
Marinas	Establishments	392	386	386	417	413	416	404	411	419
	Employees	1,778	1,805	1,680	2,167	2,185	2,093	2,112	2,070	2,263
	Payroll	64,661	66,508	69,242	77,398	81,737	84,832	83,807	88,862	100,910
Marine cargo handling	Establishments	22	19	11	14	14	12	12	12	10
	Employees	1,677	ND ³	ND ³	951	1,099	ND ³	ND ³	ND ³	ND ³
	Payroll	56,242	ND ³	ND ³	50,015	48,529	ND ³	ND ³	ND ³	ND ³
Navigational services to shipping	Establishments	41	41	32	34	34	35	36	36	32
	Employees	487	554	ND ³	ND ³	ND ³	ND ³	ND ³	578	386
	Payroll	27,872	29,646	ND ³	ND ³	ND ³	ND ³	ND ³	40,976	23,294
Port & harbor operations	Establishments	3	3	4	3	3	3	3	5	3
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	6	ND ³	ND ³
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	119	ND ³	ND ³
Ship & boat building	Establishments	48	44	41	44	45	47	48	53	49
	Employees	880	759	ND ³	ND ³	ND ³	590	ND ³	643	688
	Payroll	28,320	26,072	ND ³	ND ³	ND ³	21,514	ND ³	26,653	30,462

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.²CFLQ data for 2000 were not available. Data from 2001 are reported here.³ND = these data are confidential thus not disclosable