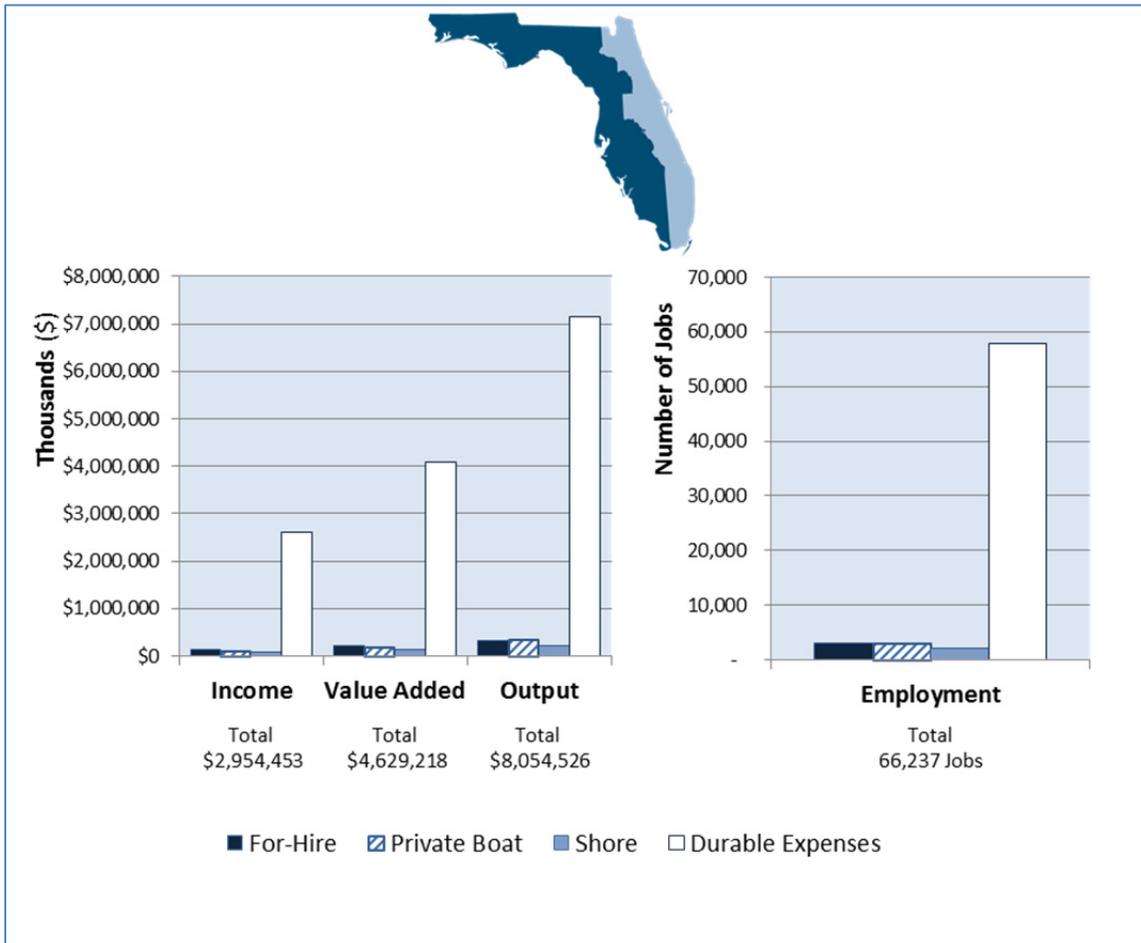


West Florida

Figure WFL_1. Total Economic Impacts Generated in West Florida in 2011



Total angler expenditures on marine recreational fishing in West Florida were \$5.5 billion in 2011. Trip expenditures were \$623 million and expenditures on durable goods were \$4.9 billion. Marine angling trip expenditures were 11% of total angling expenditures and durable good expenditures were the remaining 89%. For-hire fishing trip expenditures totaled \$187 million, private boat trip expenditures totaled \$283 million, and shore fishing trips totaled \$152 million. Mean trip expenditures by residents on for-hire fishing trips were \$279.66, \$36.49 on private boat trips, and \$16.13 for shore trips. Non-resident mean trip expenditures were \$442.18, \$68.06, and \$71.35 respectively. Residents spent \$296 million on trip expenses; \$29 million on for-hire trips, \$211 million on private boat trips, and \$56 million on shore trips. Non-residents spent \$327 million on trip expenses; \$158 million on for-hire trips, \$72 million on private boat trips, and \$97 million on shore trips. Resident spending on durable goods purchased in West Florida totaled \$4.3 billion; non-resident spending on durable goods totaled \$551 million. Marine recreational fishing in West Florida contributed 66 thousand jobs to the state's economy, generated \$8.1 billion in output (sales), \$4.6 billion to the state's gross domestic product, and \$3 billion in income. Trip expenditures generated approximately 8.3 thousand jobs and durable expenses generated 58 thousand jobs. Marine angling trip expenditures supported 13% of total employment, and durable expenditures supported the remaining 87%.

Table WFL_1. Total Economic Impacts Generated in West Florida in 2011

Expense Type	Fishing Mode	Expense (\$1,000's)	Economic Contribution			
			Employment (Jobs)	Income (\$1,000's)	Value Added (\$1,000's)	Output (\$1,000's)
Trip Expenses	For-Hire	\$187,491	2,988	\$143,326	\$218,883	\$327,398
	Private Boat	\$283,489	3,206	\$117,674	\$202,691	\$357,950
	Shore	\$152,390	2,144	\$73,788	\$124,007	\$222,503
	All Modes	\$623,370	8,338	\$334,788	\$545,581	\$907,852
Durable Expenses		\$4,871,325	57,899	\$2,619,665	\$4,083,637	\$7,146,674
Total Expenses		\$5,494,695	66,237	\$2,954,453	\$4,629,218	\$8,054,526

Table WFL_2. Federal and State Tax Impacts Generated in West Florida in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
	(\$1,000's)					
State and Local Tax	\$5,088	\$0	\$483,424	\$15,226	\$30,538	\$534,277
Federal Tax	\$310,301	\$15,652	\$51,572	\$237,144	\$45,863	\$660,532
Total	\$315,389	\$15,652	\$534,997	\$252,371	\$76,401	\$1,194,809

**Table WFL_3:
Mean Expenditures by Mode and Resident Status in West Florida, 2011**

West Florida			Resident Status			
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers	
Trips	For-Hire	Auto Fuel	\$15.03	\$46.60	\$36.14	
		Auto Rental	\$0.00	\$23.10	\$15.49	
		Bait	\$0.00	\$0.07	\$0.04	
		Boat Rental	\$0.00	\$0.13	\$0.09	
		Charter Fees	\$208.65	\$205.93	\$206.83	
		Crew Tips	\$16.76	\$24.40	\$21.87	
		Fish Processing	\$0.00	\$0.14	\$0.09	
		Food from Grocery Stores	\$10.70	\$12.93	\$12.19	
		Food from Restaurants	\$13.97	\$30.94	\$25.42	
		Gifts & Souvenirs	\$0.75	\$14.19	\$9.76	
		Ice	\$0.07	\$0.07	\$0.07	
		Lodging	\$11.30	\$52.36	\$38.98	
		Parking & Site Access	\$0.08	\$0.16	\$0.13	
		Public Transportation	\$0.46	\$31.16	\$21.13	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total			\$279.66	\$442.18
	Private Boat	Auto Fuel	\$7.75	\$21.53	\$9.06	
		Auto Rental	\$0.00	\$0.16	\$0.02	
		Bait	\$4.51	\$5.45	\$4.60	
		Boat Fuel	\$16.23	\$12.58	\$15.88	
		Boat Rental	\$0.00	\$0.25	\$0.02	
		Charter Fees	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$4.65	\$6.65	\$4.84	
		Food from Restaurants	\$1.16	\$8.71	\$1.88	
		Gifts & Souvenirs	\$0.00	\$0.47	\$0.04	
		Ice	\$0.91	\$0.92	\$0.91	
		Lodging	\$0.00	\$7.75	\$0.74	
		Parking & Site Access	\$1.27	\$0.91	\$1.23	
		Public Transportation	\$0.00	\$2.66	\$0.25	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total			\$36.49	\$68.06
	Shore	Auto Fuel	\$6.11	\$23.45	\$8.93	
		Auto Rental	\$0.00	\$1.27	\$0.20	
		Bait	\$3.99	\$4.22	\$4.02	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$2.78	\$7.02	\$3.46	
		Food from Restaurants	\$1.04	\$11.79	\$2.78	
		Gifts & Souvenirs	\$0.00	\$1.42	\$0.23	
		Ice	\$0.29	\$0.16	\$0.27	
		Lodging	\$0.00	\$15.37	\$2.48	
Parking & Site Access		\$1.92	\$2.19	\$1.96		
Public Transportation		\$0.00	\$4.46	\$0.72		
Tournament Fees		\$0.00	\$0.00	\$0.00		
Trip Total				\$16.13	\$71.35	\$25.06

Table WFL_3 Cont.:
Mean Expenditures by Mode and Resident Status in West Florida, 2011

West Florida		Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$170.52	\$51.88	\$127.24
	Rods & Reels	\$221.51	\$47.01	\$157.92
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$9.19	\$1.09	\$6.37
	Camping Equipment	\$39.57	\$0.75	\$25.64
	Clothing	\$50.05	\$15.90	\$37.80
	Club Dues	\$5.84	\$0.41	\$3.94
	License Fees	\$33.87	\$37.92	\$35.31
	Magazine Subscriptions	\$15.45	\$1.87	\$10.63
	Taxidermy	\$0.00	\$0.02	\$0.01
	New Boat Purchase	\$987.28	\$69.43	\$656.80
	Used Boat Purchase	\$41.58	\$63.10	\$49.33
	New Canoe Purchase	\$3.80	\$0.00	\$2.42
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$182.56	\$12.13	\$121.79
	Used Accessory Purchase	\$0.04	\$0.00	\$0.03
	Boat Insurance	\$142.75	\$7.76	\$94.62
	Boat Maintenance	\$422.15	\$7.61	\$274.93
	Boat Registration	\$55.56	\$1.41	\$36.32
	Boat Storage	\$105.66	\$6.38	\$69.90
	Boat Purchase Fees	\$33.90	\$20.85	\$29.20
	New Vehicle Purchase	\$211.78	\$0.00	\$138.08
	Used Vehicle Purchase	\$25.20	\$0.00	\$16.43
	Vehicle Insurance	\$49.61	\$2.11	\$33.07
	Vehicle Maintenance	\$27.57	\$1.24	\$18.45
	Vehicle Registration	\$7.30	\$1.06	\$5.13
	Vehicle Purchase Fees	\$13.72	\$0.00	\$8.95
	New Home Purchase	\$340.78	\$0.00	\$222.35
	Second Home Insurance	\$0.00	\$12.93	\$4.47
	Second Home Maintenance	\$0.00	\$13.73	\$4.76
	Second Home Property Taxes	\$7.24	\$4.60	\$6.32
	Second Home Purchase Fees	\$20.62	\$13.31	\$18.08
	Real Estate Commissions	\$43.84	\$25.10	\$37.33
Total Annual		\$3,268.95	\$419.58	\$2,253.61

Table WFL_4:

Total Expenditures by Mode and Resident Status in West Florida, 2011 (\$1,000s)

West Florida			Resident Status				
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers		
Trip	For-Hire	Auto Fuel	\$1,568	\$16,684	\$18,252		
		Auto Rental	\$0	\$8,270	\$8,270		
		Bait	\$0	\$25	\$25		
		Boat Rental	\$0	\$47	\$47		
		Charter Fees	\$21,773	\$73,727	\$95,500		
		Crew Tips	\$1,749	\$8,736	\$10,485		
		Fish Processing	\$0	\$50	\$50		
		Food from Grocery Stores	\$1,117	\$4,629	\$5,746		
		Food from Restaurants	\$1,458	\$11,077	\$12,535		
		Gifts & Souvenirs	\$78	\$5,080	\$5,159		
		Ice	\$7	\$25	\$32		
		Lodging	\$1,179	\$18,746	\$19,925		
		Parking & Site Access Fees	\$8	\$57	\$66		
		Public Transportation	\$48	\$11,156	\$11,204		
		Tournament Fees	\$0	\$0	\$0		
		For-Hire Trip Total			\$29,181	\$158,309	\$187,491
		Private Boat	Auto Fuel	\$44,925	\$22,791	\$67,715	
	Auto Rental		\$0	\$169	\$169		
	Bait		\$26,143	\$5,769	\$31,912		
	Boat Fuel		\$94,081	\$13,317	\$107,398		
	Boat Rental		\$0	\$265	\$265		
	Charter Fees		\$0	\$0	\$0		
	Fish Processing		\$0	\$0	\$0		
	Food from Grocery Stores		\$26,955	\$7,039	\$33,994		
	Food from Restaurants		\$6,724	\$9,220	\$15,944		
	Gifts & Souvenirs		\$0	\$498	\$498		
	Ice		\$5,275	\$974	\$6,249		
	Lodging		\$0	\$8,204	\$8,204		
	Parking & Site Access Fees		\$7,362	\$963	\$8,325		
	Public Transportation		\$0	\$2,816	\$2,816		
	Tournament Fees		\$0	\$0	\$0		
	Private Boat Trip Total				\$211,465	\$72,024	\$283,489
	Shore		Auto Fuel	\$21,094	\$31,783	\$52,876	
		Auto Rental	\$0	\$1,721	\$1,721		
		Bait	\$13,775	\$5,720	\$19,494		
		Boat Rental	\$0	\$0	\$0		
		Fish Processing	\$0	\$0	\$0		
		Food from Grocery Stores	\$9,597	\$9,514	\$19,112		
		Food from Restaurants	\$3,590	\$15,979	\$19,570		
		Gifts & Souvenirs	\$0	\$1,925	\$1,925		
		Ice	\$1,001	\$217	\$1,218		
		Lodging	\$0	\$20,832	\$20,832		
		Parking & Site Access Fees	\$6,628	\$2,968	\$9,597		
		Public Transportation	\$0	\$6,045	\$6,045		
		Tournament Fees	\$0	\$0	\$0		
Shore Trip Total				\$55,686	\$96,703	\$152,390	
ALL TRIP MODES TOTAL			\$296,332	\$327,036	\$623,370		

Table WFL_4 Cont.:

Total Expenditures by Mode and Resident Status in West Florida, 2011 (\$1,000s)

West Florida		Resident Status			
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers	
Durable	Tackle	\$225,373	\$68,105	\$293,478	
	Rods & Reels	\$292,766	\$61,712	\$354,478	
	Spearfishing Gear	\$0	\$0	\$0	
	Binoculars	\$12,146	\$1,431	\$13,577	
	Camping Equipment	\$52,299	\$985	\$53,284	
	Clothing	\$66,150	\$20,872	\$87,023	
	Club Dues	\$7,719	\$538	\$8,257	
	License Fees	\$44,765	\$49,779	\$94,544	
	Magazine Subscriptions	\$20,420	\$2,455	\$22,875	
	Taxidermy	\$0	\$26	\$26	
	New Boat Purchase	\$1,304,871	\$91,143	\$1,396,014	
	Used Boat Purchase	\$54,956	\$82,833	\$137,789	
	New Canoe Purchase	\$5,022	\$0	\$5,022	
	Used Canoe Purchase	\$0	\$0	\$0	
	New Accessory Purchase	\$241,286	\$15,923	\$257,210	
	Used Accessory Purchase	\$53	\$0	\$53	
	Boat Insurance	\$188,670	\$10,187	\$198,857	
	Boat Maintenance	\$557,948	\$9,990	\$567,938	
	Boat Registration	\$73,433	\$1,851	\$75,284	
	Boat Storage	\$139,649	\$8,375	\$148,024	
	Boat Purchase Fees	\$44,805	\$27,370	\$72,176	
	New Vehicle Purchase	\$279,906	\$0	\$279,906	
	Used Vehicle Purchase	\$33,306	\$0	\$33,306	
	Vehicle Insurance	\$65,569	\$2,770	\$68,339	
	Vehicle Maintenance	\$36,439	\$1,628	\$38,067	
	Vehicle Registration	\$9,648	\$1,391	\$11,040	
	Vehicle Purchase Fees	\$18,133	\$0	\$18,133	
	New Home Purchase	\$450,403	\$0	\$450,403	
	Second Home Insurance	\$0	\$16,974	\$16,974	
	Second Home Maintenance	\$0	\$18,024	\$18,024	
	Second Home Property Taxes	\$9,569	\$6,039	\$15,608	
	Second Home Purchase Fees	\$27,253	\$17,472	\$44,726	
	Real Estate Commissions	\$57,943	\$32,950	\$90,892	
		Total Annual	\$4,320,502	\$550,823	\$4,871,325
	TRIP AND DURABLE GRAND TOTAL		\$4,616,834	\$877,859	\$5,494,695