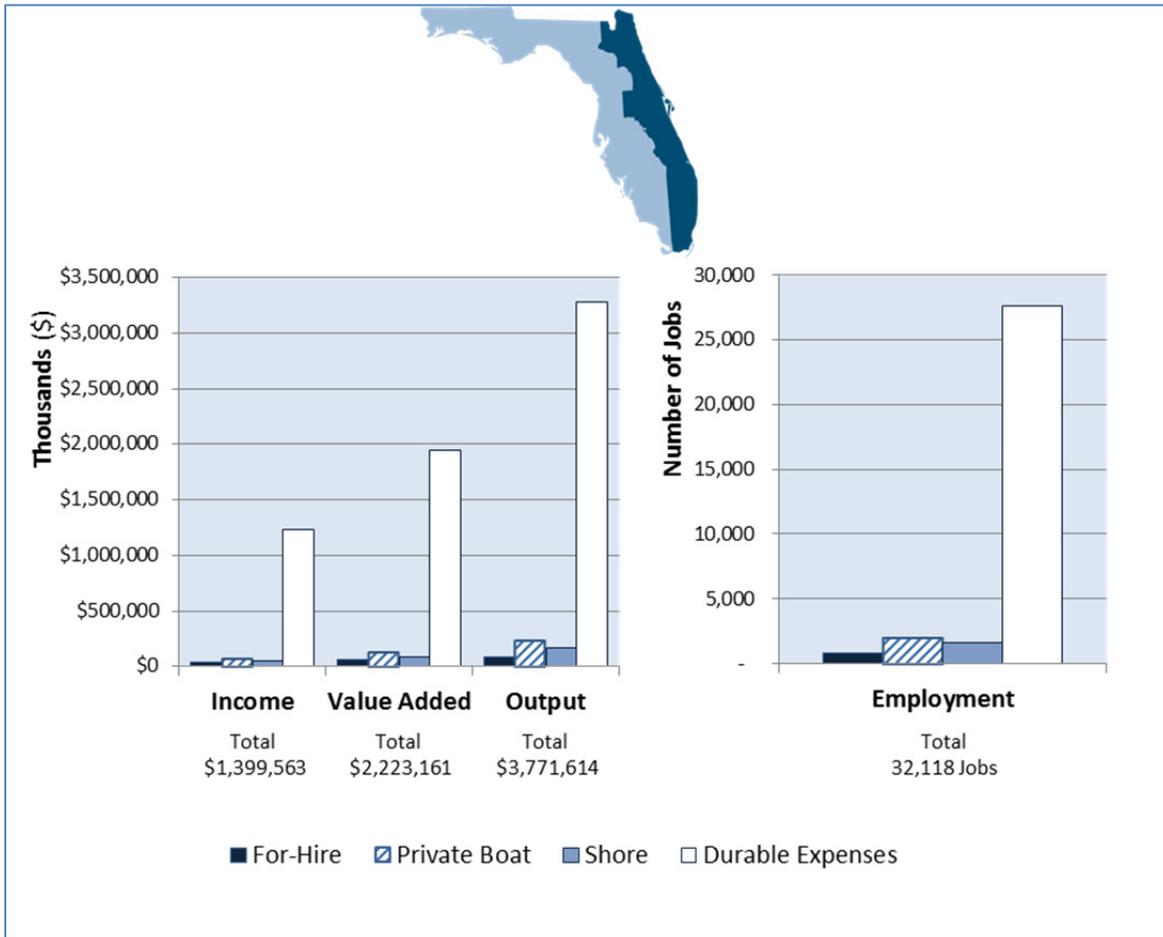


East Florida

Figure EFL_1. Total Economic Impacts Generated in East Florida in 2011



Total angler expenditures on marine recreational fishing in East Florida were \$3.8 billion in 2011. Trip expenditures were \$355 million and expenditures on durable goods were \$3.5 billion. Marine angling trip expenditures were 9% of total angling expenditures and durable good expenditures were the remaining 91%. For-hire fishing trip expenditures totaled \$51 million, private boat trip expenditures totaled \$188 million, and shore fishing trips totaled \$117 million. Mean trip expenditures by residents on for-hire fishing trips were \$171.51, \$39.32 on private boat trips, and \$19.30 for shore trips. Non-resident mean trip expenditures were \$532.74, \$49.80, and \$77.84 respectively. Residents spent \$246 million on trip expenses; \$5.3 million on for-hire trips, \$175 million on private boat trips, and \$66 million on shore trips. Non-residents spent \$110 million on trip expenses; \$45 million on for-hire trips, \$14 million on private boat trips, and \$51 million on shore trips. Resident spending on durable goods purchased in East Florida totaled \$3.4 billion; non-resident spending on durable goods totaled \$114 million. Marine recreational fishing in East Florida contributed 32 thousand jobs to the state's economy, generated \$3.8 billion in output (sales), \$2.2 billion to the state's gross domestic product, and \$1.4 billion in income. Trip expenditures generated approximately 4.5 thousand jobs and durable expenses generated 28 thousand jobs. Marine angling trip expenditures supported 14% of total employment, and durable expenditures supported the remaining 86%.

Table EFL_1. Total Economic Impacts Generated in East Florida in 2011

Expense Type	Fishing Mode	Expense (\$1,000's)	Economic Contribution			
			Employment (Jobs)	Income (\$1,000's)	Value Added (\$1,000's)	Output (\$1,000's)
Trip Expenses	For-Hire	\$50,723	781	\$37,583	\$57,987	\$88,105
	Private Boat	\$188,133	2,082	\$75,605	\$131,040	\$232,760
	Shore	\$116,582	1,615	\$55,127	\$92,769	\$167,433
	All Modes	\$355,438	4,478	\$168,316	\$281,796	\$488,298
Durable Expenses		\$3,488,001	27,640	\$1,231,247	\$1,941,365	\$3,283,316
Total Expenses		\$3,843,439	32,118	\$1,399,563	\$2,223,161	\$3,771,614

Table EFL_2. Federal and State Tax Impacts Generated in East Florida in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
	(\$1,000's)					
State and Local Tax	\$2,423	\$0	\$254,821	\$7,210	\$14,511	\$278,965
Federal Tax	\$147,779	\$7,000	\$27,185	\$112,288	\$21,793	\$316,044
Total	\$150,202	\$7,000	\$282,006	\$119,498	\$36,304	\$595,009

**Table
EFL_3:
Mean Expenditures by Mode and Resident Status in East Florida, 2011**

East Florida			Resident Status			
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers	
Trips	For-Hire	Auto Fuel	\$14.02	\$67.88	\$49.70	
		Auto Rental	\$0.00	\$36.17	\$24.04	
		Bait	\$0.00	\$0.00	\$0.00	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Charter Fees	\$132.23	\$203.02	\$179.12	
		Crew Tips	\$14.69	\$51.34	\$38.96	
		Fish Processing	\$0.00	\$6.55	\$4.34	
		Food from Grocery Stores	\$4.85	\$13.59	\$10.66	
		Food from Restaurants	\$5.72	\$23.59	\$17.56	
		Gifts & Souvenirs	\$0.00	\$14.19	\$9.44	
		Ice	\$0.00	\$0.00	\$0.00	
		Lodging	\$0.00	\$80.60	\$53.39	
		Parking & Site Access	\$0.00	\$2.07	\$1.37	
		Public Transportation	\$0.00	\$33.75	\$22.44	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total			\$171.51	\$532.74
	Private Boat	Auto Fuel	\$9.67	\$14.94	\$9.79	
		Auto Rental	\$0.00	\$0.45	\$0.01	
		Bait	\$5.02	\$2.98	\$4.97	
		Boat Fuel	\$16.32	\$3.89	\$16.04	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Charter Fees	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$5.39	\$4.24	\$5.36	
		Food from Restaurants	\$1.14	\$9.47	\$1.32	
		Gifts & Souvenirs	\$0.00	\$0.32	\$0.01	
		Ice	\$1.21	\$0.48	\$1.19	
		Lodging	\$0.00	\$11.21	\$0.25	
		Parking & Site Access	\$0.58	\$0.02	\$0.57	
		Public Transportation	\$0.00	\$1.81	\$0.04	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total			\$39.32	\$49.80
	Shore	Auto Fuel	\$8.02	\$23.48	\$9.92	
		Auto Rental	\$0.00	\$6.24	\$0.77	
		Bait	\$4.10	\$3.43	\$4.01	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$3.43	\$6.14	\$3.77	
		Food from Restaurants	\$1.83	\$10.47	\$2.90	
		Gifts & Souvenirs	\$0.00	\$3.27	\$0.40	
		Ice	\$0.36	\$0.26	\$0.35	
		Lodging	\$0.01	\$15.44	\$1.91	
Parking & Site Access		\$1.56	\$1.21	\$1.52		
Public Transportation		\$0.00	\$7.90	\$0.97		
Tournament Fees		\$0.00	\$0.00	\$0.00		
Trip Total				\$19.30	\$77.84	\$26.52

Table EFL_3 Cont.:
Mean Expenditures by Mode and Resident Status in East Florida, 2011

East Florida		Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$382.62	\$101.35	\$334.04
	Rods & Reels	\$284.92	\$59.25	\$246.76
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$5.71	\$0.00	\$4.74
	Camping Equipment	\$26.77	\$7.15	\$23.51
	Clothing	\$48.77	\$22.37	\$44.43
	Club Dues	\$12.49	\$0.00	\$10.34
	License Fees	\$38.53	\$24.29	\$36.28
	Magazine Subscriptions	\$19.82	\$1.74	\$16.85
	Taxidermy	\$1.52	\$0.00	\$1.26
	New Boat Purchase	\$380.98	\$31.75	\$316.19
	Used Boat Purchase	\$51.23	\$0.00	\$41.73
	New Canoe Purchase	\$2.34	\$0.00	\$1.90
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$74.53	\$0.00	\$60.60
	Used Accessory Purchase	\$0.02	\$0.00	\$0.02
	Boat Insurance	\$82.58	\$0.76	\$68.12
	Boat Maintenance	\$109.61	\$5.13	\$91.15
	Boat Registration	\$36.23	\$0.35	\$29.82
	Boat Storage	\$23.00	\$0.00	\$18.75
	Boat Purchase Fees	\$22.67	\$0.00	\$18.47
	New Vehicle Purchase	\$1,832.22	\$0.00	\$1,512.52
	Used Vehicle Purchase	\$49.65	\$0.00	\$40.99
	Vehicle Insurance	\$75.73	\$0.00	\$62.31
	Vehicle Maintenance	\$9.99	\$0.00	\$8.21
	Vehicle Registration	\$14.73	\$0.00	\$12.13
	Vehicle Purchase Fees	\$108.52	\$0.00	\$89.59
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.71	\$0.00	\$0.59
	Second Home Purchase Fees	\$2.58	\$0.00	\$2.13
	Real Estate Commissions	\$2.73	\$0.00	\$2.26
Total Annual		\$3,701.21	\$254.13	\$3,095.68

Table EFL_4:
Total Expenditures by Mode and Resident Status in East Florida, 2011
(\$1,000s)

East Florida			Resident Status			
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers	
Trip	For-Hire	Auto Fuel	\$436	\$5,784	\$6,220	
		Auto Rental	\$0	\$3,082	\$3,082	
		Bait	\$0	\$0	\$0	
		Boat Rental	\$0	\$0	\$0	
		Charter Fees	\$4,108	\$17,299	\$21,407	
		Crew Tips	\$456	\$4,375	\$4,831	
		Fish Processing	\$0	\$558	\$558	
		Food from Grocery Stores	\$151	\$1,158	\$1,309	
		Food from Restaurants	\$178	\$2,010	\$2,188	
		Gifts & Souvenirs	\$0	\$1,209	\$1,209	
		Ice	\$0	\$0	\$0	
		Lodging	\$0	\$6,868	\$6,868	
		Parking & Site Access Fees	\$0	\$176	\$176	
		Public Transportation	\$0	\$2,876	\$2,876	
		Tournament Fees	\$0	\$0	\$0	
		For-Hire Trip Total			\$5,328	\$45,395
	Private Boat	Auto Fuel	\$42,912	\$4,079	\$46,991	
		Auto Rental	\$0	\$123	\$123	
		Bait	\$22,277	\$814	\$23,091	
		Boat Fuel	\$72,423	\$1,062	\$73,485	
		Boat Rental	\$0	\$0	\$0	
		Charter Fees	\$0	\$0	\$0	
		Fish Processing	\$0	\$0	\$0	
		Food from Grocery Stores	\$23,919	\$1,158	\$25,077	
		Food from Restaurants	\$5,059	\$2,586	\$7,645	
		Gifts & Souvenirs	\$0	\$87	\$87	
		Ice	\$5,370	\$131	\$5,501	
		Lodging	\$0	\$3,061	\$3,061	
		Parking & Site Access Fees	\$2,574	\$5	\$2,579	
		Public Transportation	\$0	\$494	\$494	
		Tournament Fees	\$0	\$0	\$0	
		Private Boat Trip Total			\$174,533	\$13,600
	Shore	Auto Fuel	\$27,271	\$15,360	\$42,631	
		Auto Rental	\$0	\$4,082	\$4,082	
		Bait	\$13,942	\$2,244	\$16,186	
		Boat Rental	\$0	\$0	\$0	
		Fish Processing	\$0	\$0	\$0	
		Food from Grocery Stores	\$11,663	\$4,017	\$15,680	
		Food from Restaurants	\$6,223	\$6,849	\$13,072	
		Gifts & Souvenirs	\$0	\$2,139	\$2,139	
		Ice	\$1,224	\$170	\$1,394	
		Lodging	\$34	\$10,100	\$10,134	
		Parking & Site Access Fees	\$5,305	\$792	\$6,096	
		Public Transportation	\$0	\$5,168	\$5,168	
		Tournament Fees	\$0	\$0	\$0	
Shore Trip Total			\$65,662	\$50,920	\$116,582	
ALL TRIP MODES TOTAL			\$245,523	\$109,915	\$355,438	

Table EFL_4 Cont.:
Total Expenditures by Mode and Resident Status in East Florida, 2011
(\$1,000s)

East Florida		Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$348,746	\$45,652	\$394,398
	Rods & Reels	\$259,695	\$26,689	\$286,384
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$5,204	\$0	\$5,204
	Camping Equipment	\$24,400	\$3,221	\$27,621
	Clothing	\$44,452	\$10,076	\$54,529
	Club Dues	\$11,384	\$0	\$11,384
	License Fees	\$35,119	\$10,941	\$46,060
	Magazine Subscriptions	\$18,065	\$784	\$18,849
	Taxidermy	\$1,385	\$0	\$1,385
	New Boat Purchase	\$347,251	\$14,302	\$361,553
	Used Boat Purchase	\$46,695	\$0	\$46,695
	New Canoe Purchase	\$2,133	\$0	\$2,133
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$67,932	\$0	\$67,932
	Used Accessory Purchase	\$18	\$0	\$18
	Boat Insurance	\$75,269	\$342	\$75,611
	Boat Maintenance	\$99,906	\$2,311	\$102,217
	Boat Registration	\$33,022	\$158	\$33,180
	Boat Storage	\$20,964	\$0	\$20,964
	Boat Purchase Fees	\$20,663	\$0	\$20,663
	New Vehicle Purchase	\$1,670,010	\$0	\$1,670,010
	Used Vehicle Purchase	\$45,254	\$0	\$45,254
	Vehicle Insurance	\$69,025	\$0	\$69,025
	Vehicle Maintenance	\$9,106	\$0	\$9,106
	Vehicle Registration	\$13,426	\$0	\$13,426
	Vehicle Purchase Fees	\$98,913	\$0	\$98,913
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$647	\$0	\$647
	Second Home Purchase Fees	\$2,352	\$0	\$2,352
	Real Estate Commissions	\$2,488	\$0	\$2,488
	Total Annual	\$3,373,525	\$114,475	\$3,488,001
TRIP AND DURABLE GRAND TOTAL		\$3,619,048	\$224,390	\$3,843,439