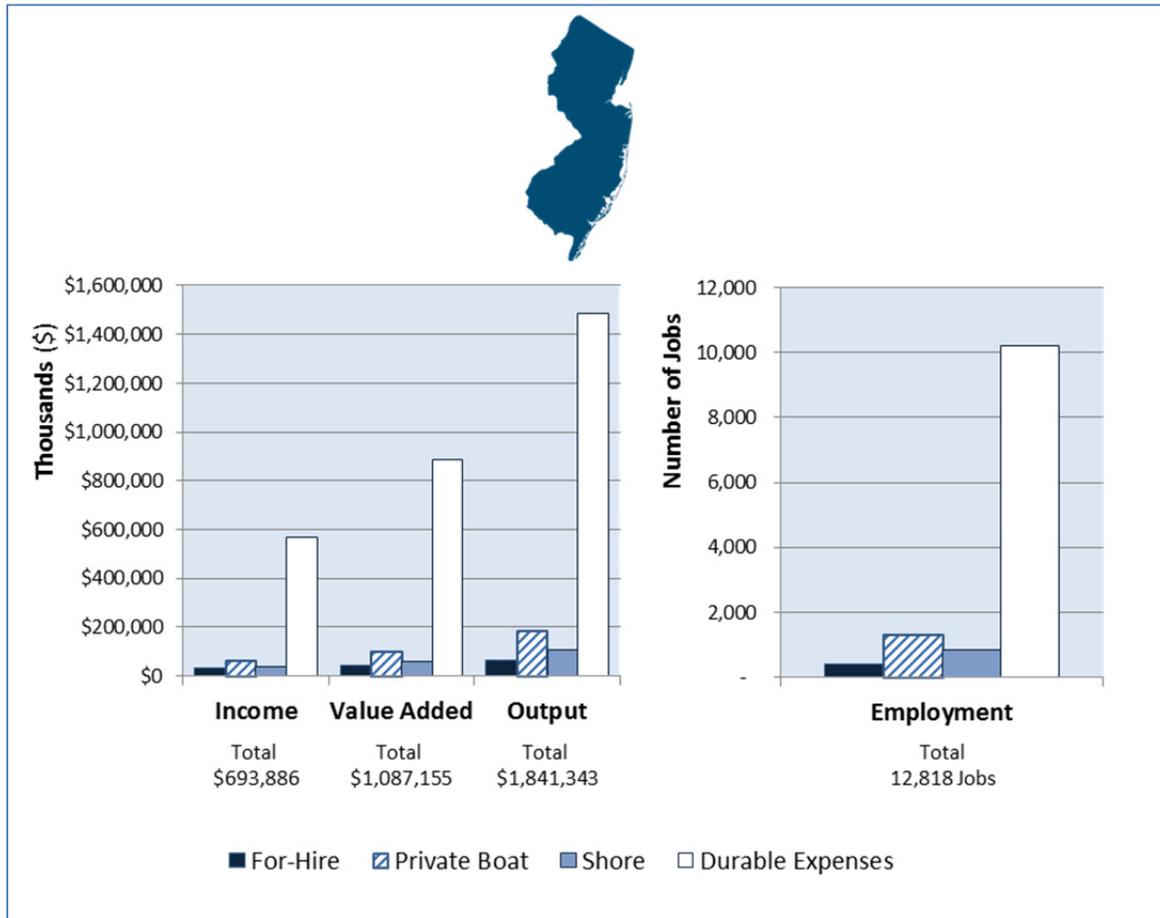


New Jersey

Figure NJ_1. Total Economic Impacts Generated in New Jersey in 2011



Total angler expenditures on marine recreational fishing in New Jersey were \$1.5 billion in 2011. Trip expenditures were \$259 million and expenditures on durable goods were \$1.2 billion. Marine angling trip expenditures were 17% of total angling expenditures and durable good expenditures were the remaining 83%. For-hire fishing trip expenditures totaled \$41 million, private boat trip expenditures totaled \$142 million, and shore fishing trips totaled \$77 million. Mean trip expenditures by residents on for-hire fishing trips were \$110.77, \$55.66 on private boat trips, and \$29.34 for shore trips. Non-resident mean trip expenditures were \$131.82, \$89.59, and \$50.94 respectively. Residents spent \$175 million on trip expenses; \$23 million on for-hire trips, \$105 million on private boat trips, and \$48 million on shore trips. Non-residents spent \$84 million on trip expenses; \$17 million on for-hire trips, \$38 million on private boat trips, and \$29 million on shore trips. Resident spending on durable goods purchased in New Jersey totaled \$1.1 billion; non-resident spending on durable goods totaled \$180 million. Marine recreational fishing in New Jersey contributed 13 thousand jobs to the state's economy, generated \$1.8 billion in output (sales), \$1.1 billion to the state's gross domestic product, and \$694 million in income. Trip expenditures generated approximately 2.6 thousand jobs and durable expenses generated 10 thousand jobs. Marine angling trip expenditures supported 20% of total employment, and durable expenditures supported the remaining 80%.

Table NJ_1. Total Economic Impacts Generated in New Jersey in 2011

Expense Type	Fishing Mode	Expense (\$1,000's)	Economic Contribution			
			Employment (Jobs)	Income (\$1,000's)	Value Added (\$1,000's)	Output (\$1,000's)
Trip Expenses	For-Hire	\$40,626	416	\$30,295	\$44,006	\$62,920
	Private Boat	\$142,198	1,336	\$60,144	\$98,004	\$185,804
	Shore	\$76,613	848	\$35,362	\$56,967	\$105,747
	All Modes	\$259,437	2,599	\$125,800	\$198,977	\$354,472
Durable Expenses		\$1,232,192	10,218	\$568,086	\$888,178	\$1,486,872
Total Expenses		\$1,491,629	12,818	\$693,886	\$1,087,155	\$1,841,343

Table NJ_2. Federal and State Tax Impacts Generated in New Jersey in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
	(\$1,000's)					
State and Local Tax	\$1,008	\$0	\$112,576	\$20,491	\$8,452	\$142,528
Federal Tax	\$73,276	\$3,401	\$14,421	\$71,635	\$12,872	\$175,605
Total	\$74,284	\$3,401	\$126,997	\$92,126	\$21,324	\$318,133

Table NJ_3:
Mean Expenditures by Mode and Resident Status in New Jersey, 2011

New Jersey			Resident Status		
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trips	For-Hire	Auto Fuel	\$12.41	\$21.98	\$16.19
		Auto Rental	\$0.00	\$0.00	\$0.00
		Bait	\$0.51	\$0.53	\$0.52
		Boat Rental	\$3.10	\$4.07	\$3.49
		Charter Fees	\$73.05	\$75.81	\$74.14
		Crew Tips	\$6.06	\$4.11	\$5.28
		Fish Processing	\$0.04	\$0.00	\$0.03
		Food from Grocery Stores	\$12.70	\$11.91	\$12.39
		Food from Restaurants	\$2.40	\$5.96	\$3.80
		Gifts & Souvenirs	\$0.00	\$0.17	\$0.07
		Ice	\$0.45	\$0.40	\$0.43
		Lodging	\$0.00	\$6.88	\$2.71
		Parking & Site Access	\$0.04	\$0.00	\$0.03
		Public Transportation	\$0.00	\$0.00	\$0.00
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total		\$110.77	\$131.82
	Private Boat	Auto Fuel	\$12.19	\$28.47	\$15.24
		Auto Rental	\$0.00	\$0.00	\$0.00
		Bait	\$9.55	\$11.07	\$9.84
		Boat Fuel	\$18.92	\$24.02	\$19.86
		Boat Rental	\$0.60	\$0.12	\$0.51
		Charter Fees	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$7.39	\$13.17	\$8.47
		Food from Restaurants	\$3.69	\$5.75	\$4.07
		Gifts & Souvenirs	\$0.00	\$0.44	\$0.08
		Ice	\$1.39	\$1.49	\$1.41
		Lodging	\$0.00	\$2.29	\$0.43
		Parking & Site Access	\$1.92	\$2.75	\$2.07
		Public Transportation	\$0.00	\$0.00	\$0.00
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total		\$55.66	\$89.59
	Shore	Auto Fuel	\$12.08	\$17.07	\$13.43
		Auto Rental	\$0.00	\$0.00	\$0.00
		Bait	\$7.23	\$6.32	\$6.98
		Boat Rental	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$5.94	\$7.27	\$6.29
		Food from Restaurants	\$1.79	\$6.06	\$2.93
		Gifts & Souvenirs	\$0.00	\$0.52	\$0.14
		Ice	\$0.34	\$0.42	\$0.37
		Lodging	\$0.00	\$12.36	\$3.32
Parking & Site Access		\$1.96	\$0.92	\$1.68	
Public Transportation		\$0.00	\$0.00	\$0.00	
Tournament Fees		\$0.00	\$0.00	\$0.00	
Trip Total			\$29.34	\$50.94	\$35.14

Table NJ_3 Cont.:
Mean Expenditures by Mode and Resident Status in New Jersey, 2011

New Jersey		Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$226.97	\$51.51	\$152.48
	Rods & Reels	\$188.70	\$97.71	\$146.94
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$0.48	\$0.00	\$0.28
	Camping Equipment	\$6.32	\$6.17	\$6.26
	Clothing	\$54.70	\$8.49	\$34.30
	Club Dues	\$1.54	\$3.03	\$2.14
	License Fees	\$2.93	\$2.07	\$2.59
	Magazine Subscriptions	\$16.72	\$1.97	\$10.22
	Taxidermy	\$0.24	\$0.01	\$0.15
	New Boat Purchase	\$318.48	\$30.78	\$188.37
	Used Boat Purchase	\$0.00	\$5.21	\$2.35
	New Canoe Purchase	\$2.50	\$0.00	\$1.36
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$54.17	\$0.34	\$29.83
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$94.68	\$0.00	\$51.68
	Boat Maintenance	\$108.03	\$2.35	\$60.08
	Boat Registration	\$23.56	\$0.00	\$12.88
	Boat Storage	\$168.07	\$6.29	\$94.95
	Boat Purchase Fees	\$5.26	\$0.00	\$2.88
	New Vehicle Purchase	\$177.85	\$0.00	\$104.96
	Used Vehicle Purchase	\$29.85	\$3.35	\$18.99
	Vehicle Insurance	\$91.96	\$0.00	\$54.04
	Vehicle Maintenance	\$60.07	\$0.00	\$35.32
	Vehicle Registration	\$6.98	\$0.00	\$4.06
	Vehicle Purchase Fees	\$2.52	\$0.00	\$1.49
	New Home Purchase	\$33.62	\$310.90	\$147.24
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.63	\$6.78	\$3.15
	Second Home Purchase Fees	\$1.21	\$12.64	\$5.90
	Real Estate Commissions	\$2.02	\$20.83	\$9.72
Total Annual		\$1,680.06	\$570.44	\$1,184.62

Table NJ_4:

Total Expenditures by Mode and Resident Status in New Jersey, 2011 (\$1,000s)

New Jersey			Resident Status			
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers	
Trip	For-Hire	Auto Fuel	\$2,602	\$2,902	\$5,504	
		Auto Rental	\$0	\$0	\$0	
		Bait	\$107	\$70	\$177	
		Boat Rental	\$650	\$537	\$1,187	
		Charter Fees	\$15,314	\$10,010	\$25,324	
		Crew Tips	\$1,270	\$543	\$1,813	
		Fish Processing	\$8	\$0	\$8	
		Food from Grocery Stores	\$2,662	\$1,573	\$4,235	
		Food from Restaurants	\$503	\$787	\$1,290	
		Gifts & Souvenirs	\$0	\$22	\$22	
		Ice	\$94	\$53	\$147	
		Lodging	\$0	\$908	\$908	
		Parking & Site Access Fees	\$8	\$0	\$8	
		Public Transportation	\$0	\$0	\$0	
		Tournament Fees	\$0	\$0	\$0	
		For-Hire Trip Total		\$23,220	\$17,405	\$40,626
		Private Boat	Auto Fuel	\$22,921	\$11,939	\$34,859
	Auto Rental		\$0	\$0	\$0	
	Bait		\$17,957	\$4,642	\$22,599	
	Boat Fuel		\$35,575	\$10,073	\$45,648	
	Boat Rental		\$1,128	\$50	\$1,178	
	Charter Fees		\$0	\$0	\$0	
	Fish Processing		\$0	\$0	\$0	
	Food from Grocery Stores		\$13,895	\$5,523	\$19,418	
	Food from Restaurants		\$6,938	\$2,411	\$9,349	
	Gifts & Souvenirs		\$0	\$185	\$185	
	Ice		\$2,614	\$625	\$3,238	
	Lodging		\$0	\$960	\$960	
	Parking & Site Access Fees		\$3,610	\$1,153	\$4,763	
	Public Transportation		\$0	\$0	\$0	
	Tournament Fees		\$0	\$0	\$0	
	Private Boat Trip Total			\$104,637	\$37,561	\$142,198
	Shore		Auto Fuel	\$19,560	\$9,753	\$29,313
		Auto Rental	\$0	\$0	\$0	
		Bait	\$11,707	\$3,611	\$15,318	
		Boat Rental	\$0	\$0	\$0	
		Fish Processing	\$0	\$0	\$0	
		Food from Grocery Stores	\$9,618	\$4,154	\$13,772	
		Food from Restaurants	\$2,898	\$3,462	\$6,361	
		Gifts & Souvenirs	\$0	\$297	\$297	
		Ice	\$551	\$240	\$791	
		Lodging	\$0	\$7,062	\$7,062	
		Parking & Site Access Fees	\$3,174	\$526	\$3,699	
		Public Transportation	\$0	\$0	\$0	
		Tournament Fees	\$0	\$0	\$0	
Shore Trip Total			\$47,508	\$29,105	\$76,613	
ALL TRIP MODES TOTAL			\$175,365	\$84,071	\$259,437	

Table NJ_4 Cont.:

Total Expenditures by Mode and Resident Status in New Jersey, 2011 (\$1,000s)

New Jersey		Resident Status			
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers	
Durable	Tackle	\$142,172	\$16,237	\$158,410	
	Rods & Reels	\$118,200	\$30,801	\$149,001	
	Spearfishing Gear	\$0	\$0	\$0	
	Binoculars	\$301	\$0	\$301	
	Camping Equipment	\$3,959	\$1,945	\$5,904	
	Clothing	\$34,264	\$2,676	\$36,940	
	Club Dues	\$965	\$955	\$1,920	
	License Fees	\$1,835	\$653	\$2,488	
	Magazine Subscriptions	\$10,473	\$621	\$11,094	
	Taxidermy	\$150	\$3	\$153	
	New Boat Purchase	\$199,493	\$9,703	\$209,196	
	Used Boat Purchase	\$0	\$1,642	\$1,642	
	New Canoe Purchase	\$1,566	\$0	\$1,566	
	Used Canoe Purchase	\$0	\$0	\$0	
	New Accessory Purchase	\$33,932	\$107	\$34,039	
	Used Accessory Purchase	\$0	\$0	\$0	
	Boat Insurance	\$59,307	\$0	\$59,307	
	Boat Maintenance	\$67,669	\$741	\$68,410	
	Boat Registration	\$14,758	\$0	\$14,758	
	Boat Storage	\$105,278	\$1,983	\$107,260	
	Boat Purchase Fees	\$3,295	\$0	\$3,295	
	New Vehicle Purchase	\$111,404	\$0	\$111,404	
	Used Vehicle Purchase	\$18,698	\$1,056	\$19,754	
	Vehicle Insurance	\$57,603	\$0	\$57,603	
	Vehicle Maintenance	\$37,627	\$0	\$37,627	
	Vehicle Registration	\$4,372	\$0	\$4,372	
	Vehicle Purchase Fees	\$1,579	\$0	\$1,579	
	New Home Purchase	\$21,059	\$98,004	\$119,064	
	Second Home Insurance	\$0	\$0	\$0	
	Second Home Maintenance	\$0	\$0	\$0	
	Second Home Property Taxes	\$395	\$2,137	\$2,532	
	Second Home Purchase Fees	\$758	\$3,984	\$4,742	
	Real Estate Commissions	\$1,265	\$6,566	\$7,832	
		Total Annual	\$1,052,376	\$179,816	\$1,232,192
	TRIP AND DURABLE GRAND TOTAL		\$1,227,741	\$263,887	\$1,491,629